USPS STATUS

WHAT IS FACT

AND FICTION

WEDNESDAY, AUGUST 26



Upcoming DMAW Live Webinars

The Web as a Living Laboratory – What We've Learned from 2,200 Digital Fundraising Experiments (Part 2 in our digital series) Wed., Sept. 9 | 1:15PM – 2:15 PM (EDT)

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It's a Great, Great Sustainers World Wed., Sept. 16 | 8:30 AM – 9:30AM, 1:30PM – 2:30PM & 4:15PM – 5:15PM (EDT)
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Advanced Topics – 2 Days!

Wed., Sept. 23 | 3:30PM – 4:55PM (EDT) &

Thurs., Sept. 24 8:30 AM – 9:45AM, 1:30PM – 2:45PM & 4:15PM – 5:30PM (EDT)

Proactive & Reactive – How to be ready to respond right away (Part 3 in our digital series) Wed., Sept. 30 | 1:15PM – 2:15PM (EDT)

Creative Strategy & Implementation Wed., Oct. 7 | 1:15PM – 2:45 PM (EDT)



QUESTIONS ABOUT
PROGRAMS? MEMBERSHIP?
MARKETING OPPORTUNITIES?
EMAIL: DONNA@DMAW.ORG



Questions?

On the righthand side of your screen you should have a box for questions.

Q&A will be taken at the end of the session.

The session is being recorded. You will be sent a brief survey - complete the survey to receive a link to the recording & powerpoint.



THANK YOU TO OUR USPS WEBINAR PARTNERS!









PANELISTS



CAROLYN ANGELINI
DIRECTOR OF RESOURCE
AND SUPPLIER RELATIONS
PRODUCTION SOLUTIONS



STEVE KEARNEY

EXECUTIVE DIRECTOR
ALLIANCE OF NONPROFIT
MAILERS



PRESIDENT SNAILWORKS



VICE PRESIDENT
MAILSMART LOGISTICS



VICE PRESIDENT
LAUTMAN MASKA NEILL &
COMPANY
Moderator

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SnailWorks Visibility + Tracking Observations

We track 5,000,000 – 20,000,000 pieces per day – letters and flats, all classes, nationwide

We track individual mailings – not meta-data

- Different classes have very different rules and characteristics
- Mail date is a fluid concept

We measure general Postal health by:

- Customer inquiry
- Key repetitive jobs



What We Are Seeing

First-Class Mail - Letters

- Slowed by .5 1.0 days
- All mail being delivered just a bit slower than expected

USPS Marketing Mail – Regular and Nonprofit - Letters

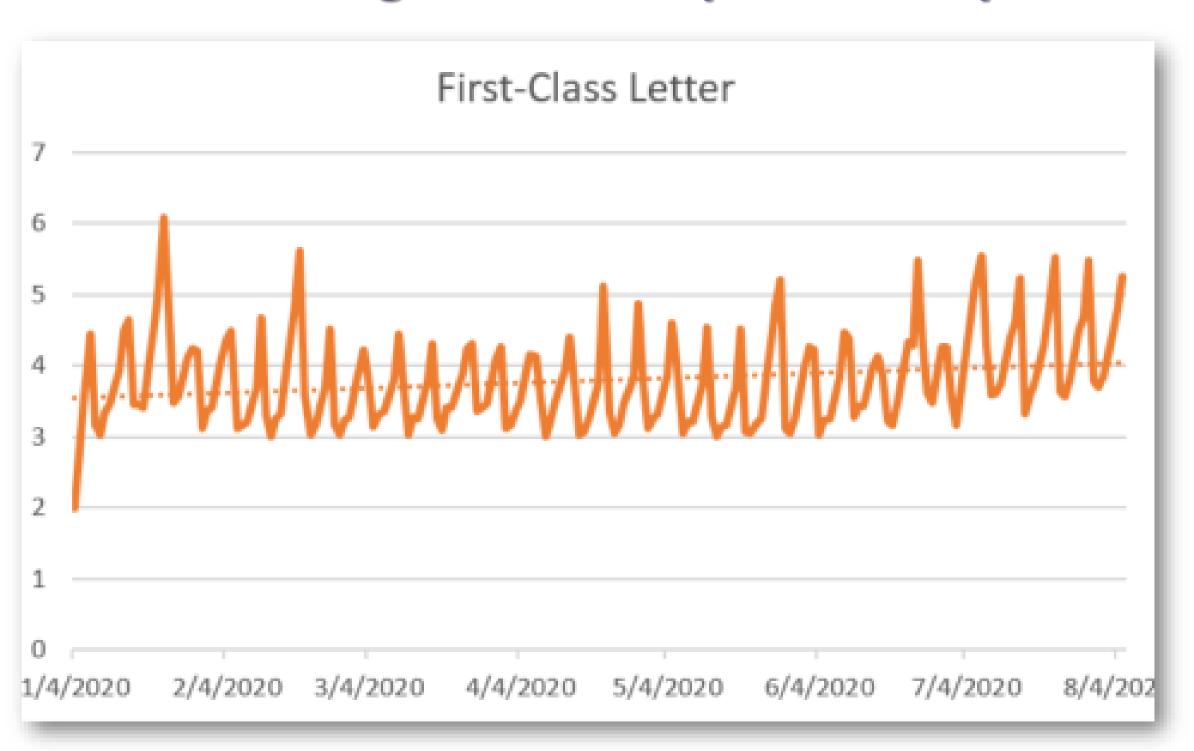
- When inducted at SCF level service a bit better than pre-pandemic
- Transportation and logistics issues between facilities creating unpredictable delivery for origin-entered mail

Flat Mail

 Suffering from transportation and absenteeism, delivery has been slow through the pandemic

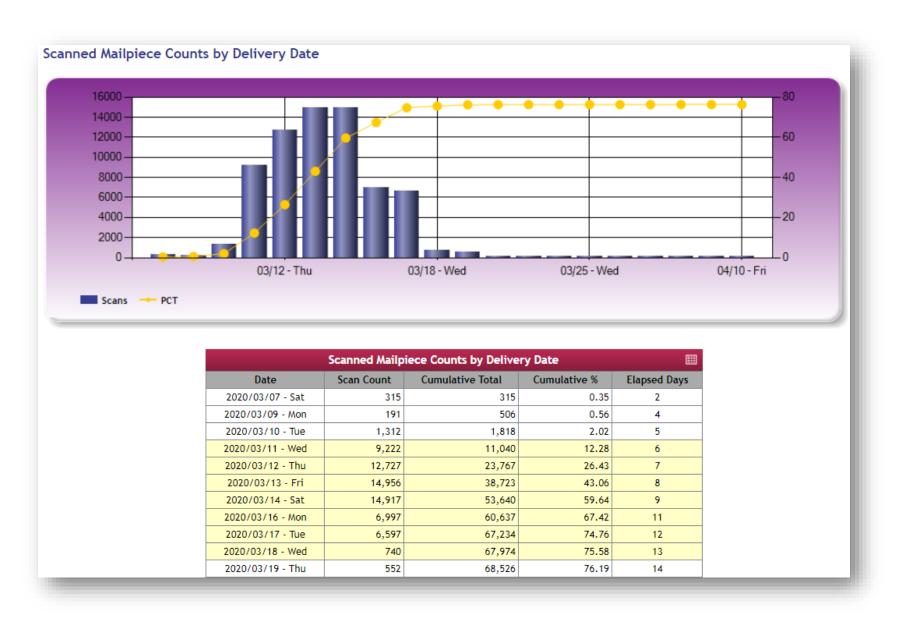


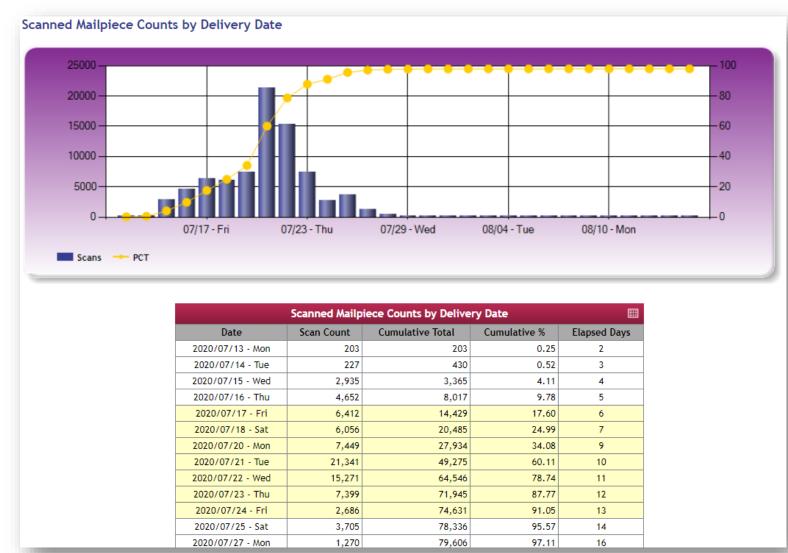
First-Class Letters Trending from 3.6 days to 4.0 days





Marketing Mail Drop Shipped





Mailed March 5 – Average Elapsed Days: 8.47

Mailed July 11 – Avg Elapsed Days: 9.64

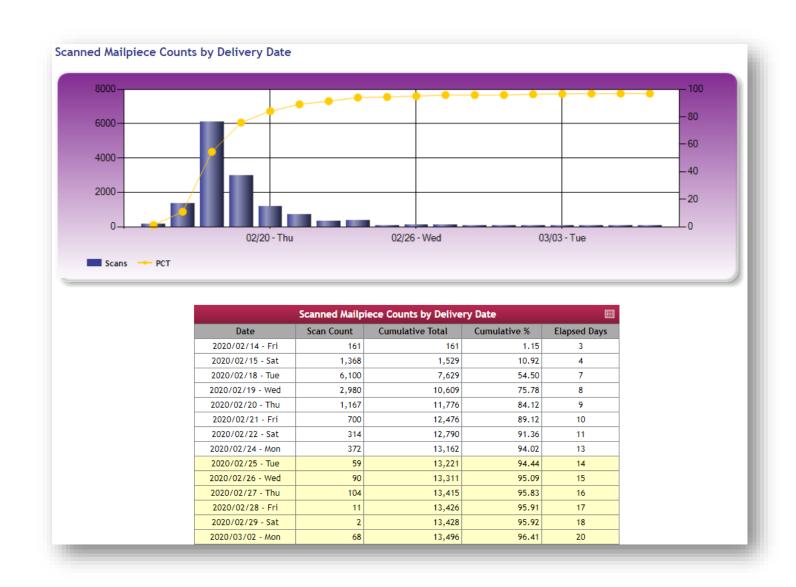


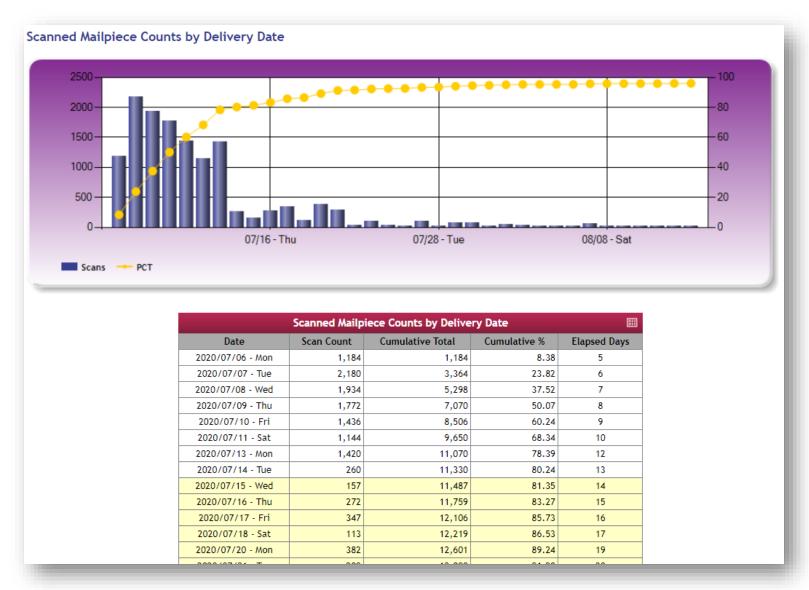
Marketing Mail Drop Shipped

Other Drop Dates/Average Elapsed Days: (Same Mailing)



Marketing Mail Locally Entered



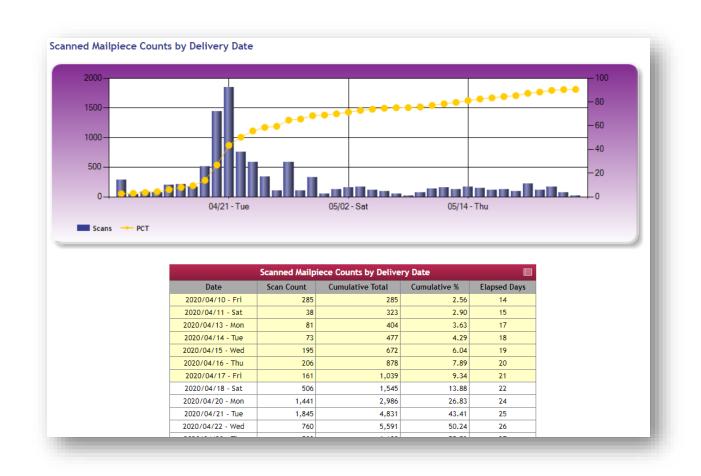


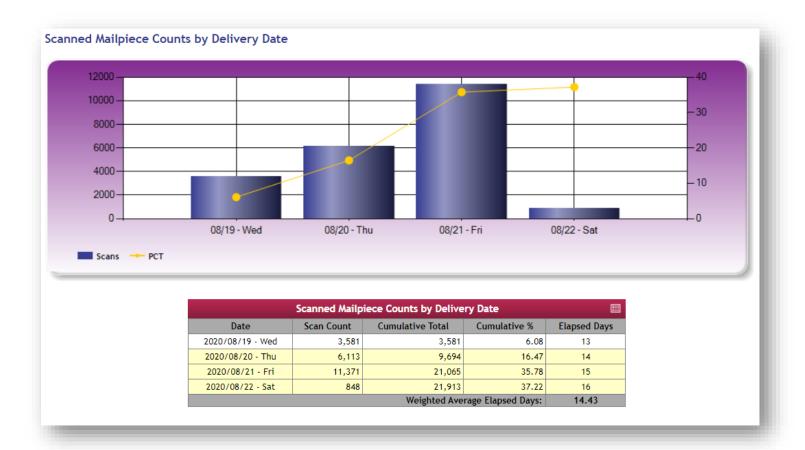
Mailed February 11 – Average Elapsed Days: 7.76

Mailed July 1 – Avg Elapsed Days: 10.11



Marketing Mail Flats



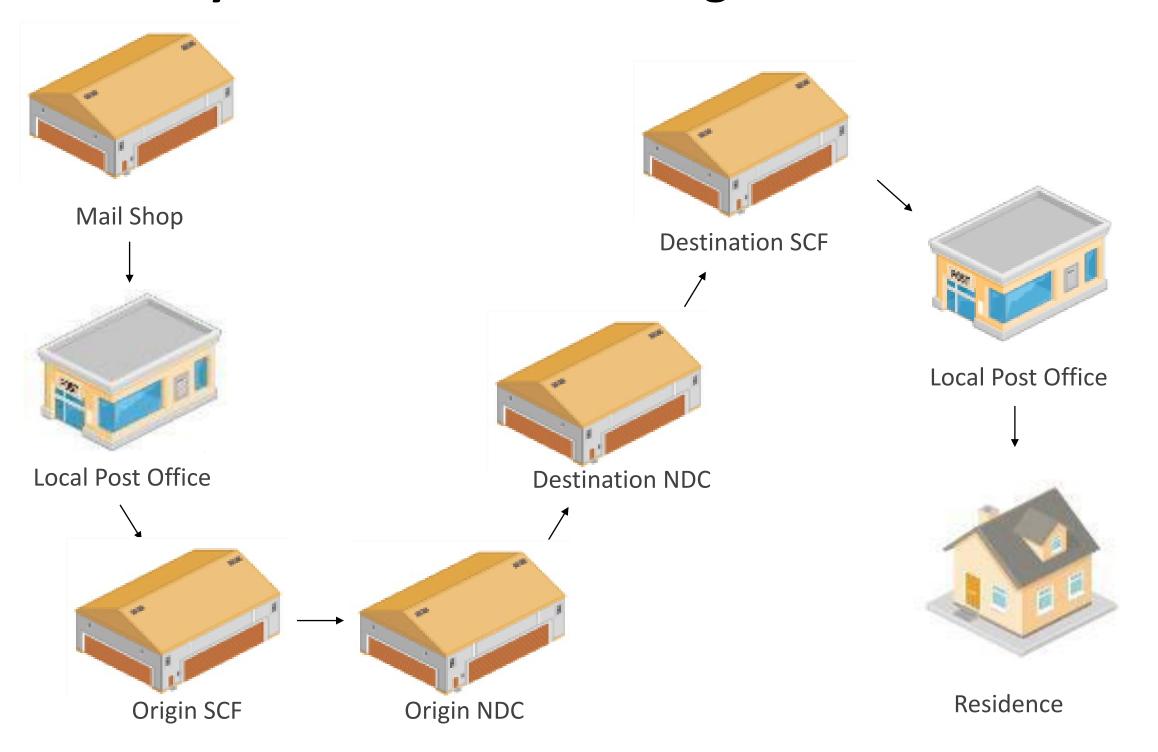


Mailed April 10 – Average Elapsed Days: 30.24

Mailed August 6 – Average Elapsed Days..??? Ewww!

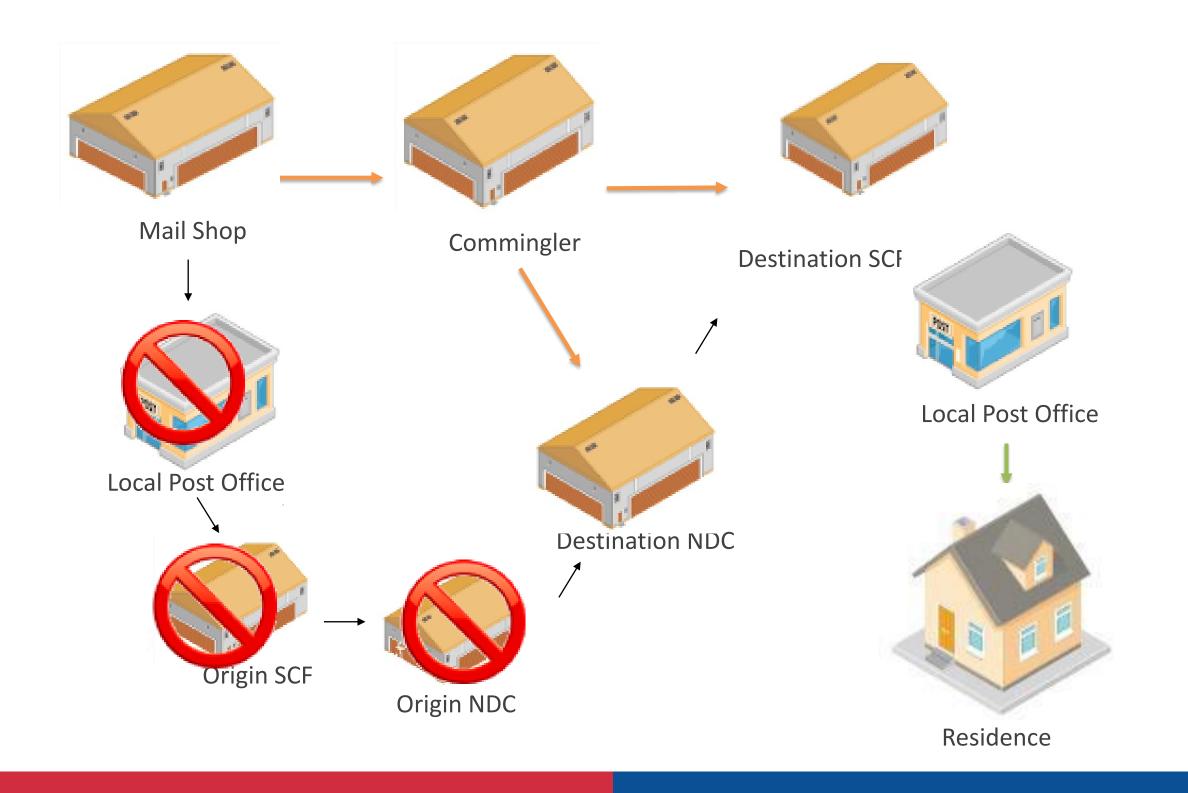


Worried about how fast your basic entry mail will travel through the USPS?



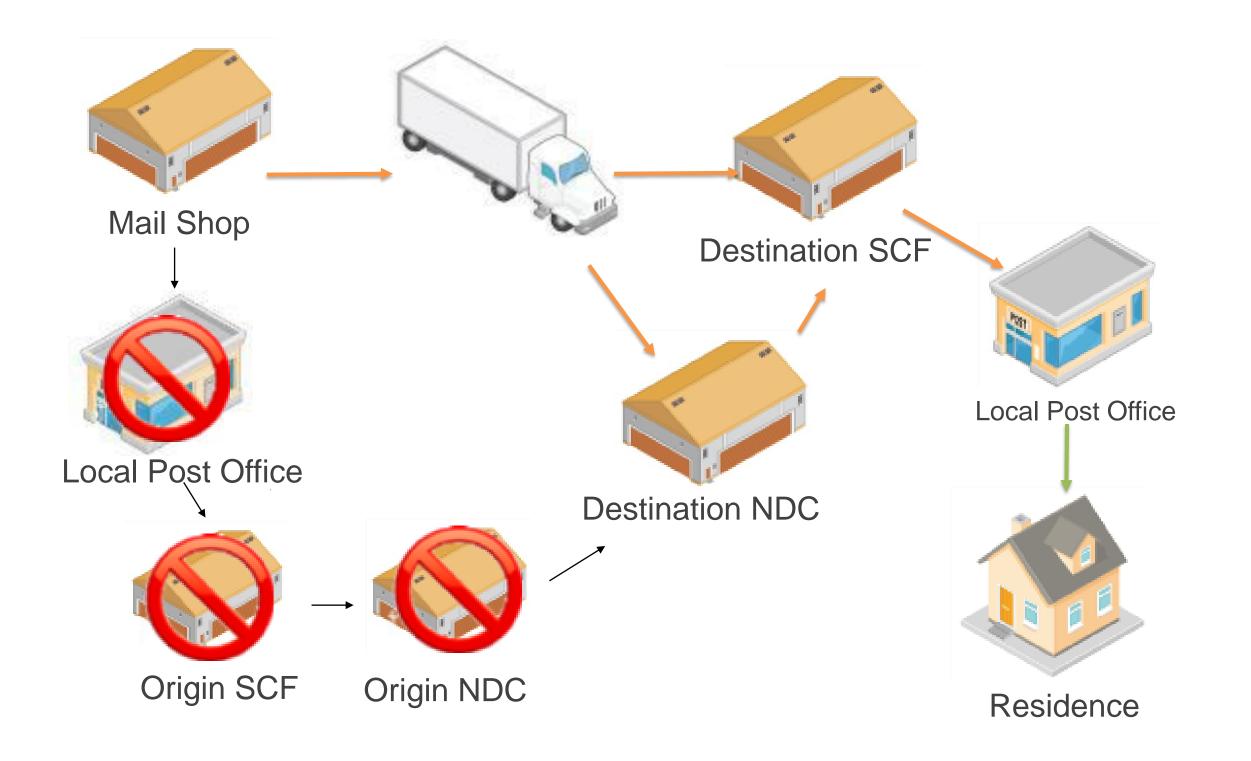


SMART SOLUTION #1 – COMMINGLE YOUR MAIL Skip 3 USPS Steps to Expedite Delivery & Save Money





SMART SOLUTION #2 – DROP SHIP YOUR MAIL Skip 3 USPS Steps to Expedite Direct to NDC & SCF & Save Money





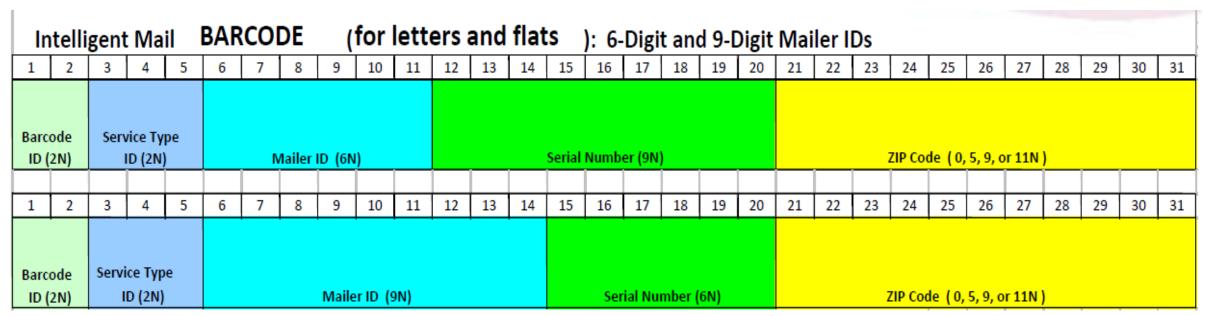
COMMINGLING DELIVERY STATS

February 2020	9.81 days
March 2020	10.25 days
April 2020	10.32 days
May 2020	10.46 days
June 2020	10.22 days



^{*}Variance of less than one day.

IMb Barcodes



Barcode ID	Identifies the presort makeup in conjunction with an Optional Endorsement Line most users will leave it as "00".
Service Type ID:	Identifies special service requests (e.g. OneCode Confirm and/or OneCode ACS) or Mail Class when used for automation rate discount without any services. If no Special Services are requested use: 300 for First-Class mail; 302 for Standard mail; 704 for Periodicals; 706 Bound Printed Matter.
Mailer ID	6-digit or 9-digit number that uniquely identifies the mail owner or mailing agent.
Serial Number	Uniquely identifies the mailpiece or mailing. A 9-digit MID reduces the Serial ID field to 6 digits
ZIP Code:	For routing, must contain a proper ZIP Code to obtain the automation rate discount.

Format: IMB

D: (00) No OEL

Service: (260) FCM NO ADDR COR. FS W/O IMB

Mailer: 100866 Ser No: 217424666 Zip: 54601-0715

: 00

Add Ln1: 201 MAIN ST STE 400 Add Ln2: LA CROSSE WI 54601



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Informed Delivery

1) Representative Image (Optional for Letter-Size REQUIRED for Flats)

2) Ride-Along Ad (Required)



3) Target URL (For Ride-Along) (Required): https://kingdomworkers.com/give-now/



Additional Stats quoted on the Webinar

- 33% of charitable giving is done in the last 3 months of the year. 2019 Charitable Giving Report, The Blackbaud Institute
- In relation to 2020 potential postage increases, nonprofits across the country submitted testimony to the USPS to not raise rates. Here's what a few had to say:
 - a large, national veterans services nonprofit" generates more than 80 percent of their revenue from Direct mail
 - > "a large, national environmental group" Direct mail ... represents the single largest source of unrestricted income to our organization
 - "regional food bank" found direct mail to be more reliable than online fundraising methods. Direct mail is critical to us as it 'cuts through the noise' of email and social media and allows us to connect with our donors in a more material way
 - "regional humane society Direct mail is the mainstay of our donor communications and fundraising, generating 25% of our income and remains the single largest source of donation income to the charity
- The USPS processes 472 Million pieces of mail a day. If all register voters received a mail-in ballot, that is roughly 200 million pieces of mail, which translates to just one half of one day of work for the USPS.



Additional Stats provided post-Webinar

Regarding the question of comparing 2019 to what is projected for this year...

From Carolyn Angelini, Production Solutions – here is what they track:

- First Class Last year delivery averaged 4 days in Sep, 4.5 in Oct, 4.7 in Nov and 4.0 in Dec. Our annual average was 4.3 days in 2019.
- ➤ Marketing Mail Mainly Letters but flats also included Delivery averaged 13 in Sep, 11.7 in Oct, 12.5 in Nov and 11.8 in Dec and our annual average was 11.9 days in 2019. Keep in mind the 'start the clock' on this varies by postal logistics service leveraged/PS client so these are really PS trends, but they do illustrate the variability and comparison to the annual average.
- > YTD PS 1st Class and Marketing mail are both delivering faster than the same time last year.
- ➤ I recently looked back at what the 2016 stats looked like during the last election and First-Class mail delivered about a ¼ of a day faster during the Fall months compared to the annual average and Marketing Mail delivered around ½ a day SLOWER than the annual average. So in summary all the political mail (along with the Election mail that was generated 4 years ago) didn't make much of an impact on delivery.

From Dave Lewis, President, SnailWorks:

Very similar results here. Standard mail delivering 2-3 days from SCF induction through the fall, with little variation during busy November season. FC letters averaging about 3.6 days in Oct and Nov, which is a touch faster than right now (4.0).



THANK YOU TO OUR PANELISTS!



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COMPLETE THE SURVEY AND A LINK TO THE RECORDING WILL BE SENT TO YOU

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