## DMAW Presents . . . 30 Test Ideas



Tiffany Delgado, Senior Vice President, Political The Lukens Company



Kate Hollandsworth, Senior Vice President Integral, LLC



Nick Ellinger, Chief Brand Officer Moore

Thursday, October 20, 2022 1:00 - 2:00 PM



## FREE: The Best Four-Letter Word



Adapt your ask to the terrain



Data: the second best four-letter word



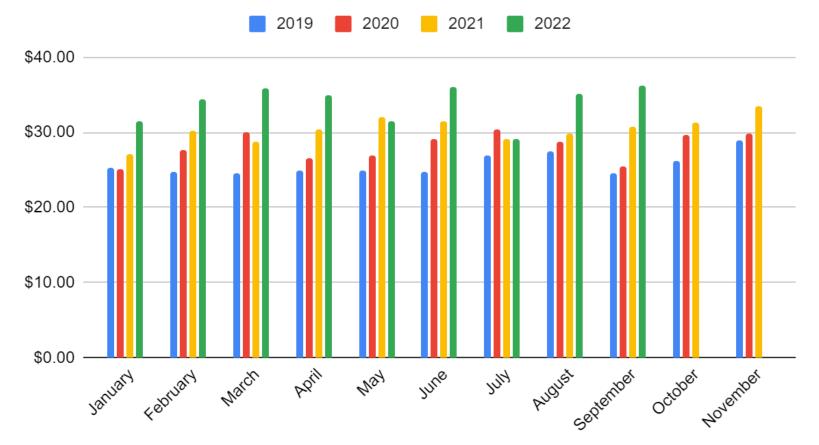
### Remember the lapsed



**Free techniques** 



### Average gift from direct mail



• Round

	RR	Average gift	Revenue per piece
\$8.80, \$16, \$24.80, \$37.60	.4%	\$34.92	\$.136
\$10, \$20, \$30, \$40	.5%	\$44.15	\$.219



- Round •
- Anchor with defaults



#### 1. Select One-Time Gift Amount

\$50



- Round
- Anchor with defaults
- Pick your first number carefully

ENTER EWISH 1STORY	15 WEST VETRE STREET, NEW YORK, MY VOOT + 1 272 294 KBW + F 272 294 KBW + www.ch.vm							
CADE OF CULTURE RARBITICARD REAR	Yes! I want to a heritage today a		nter for Jewis	sh History and help	preserve our precious Jewish			
	□ \$36	□ \$50	□ \$72	□ Other \$ _		_		
	365 W 28th St / New York, NY o charge my git (please or d return in the envelope provid	Apt 11C 10001-7909 e reverse).	guble to the Cex	CENTER IJEWISH HISTORY	Yes! I want to support the C heritage today and for future \$72 \$50	enter for Jewish	ST 16TH STREET, NEW YORK, NY 10011 • T 212.294.8346 History and help preserve our prec	
			-		305 W 28th St Apt 5B New York, NY 10001-7923			
							6303 R01111CLT	
				I would like to	charge my gift (please see reverse).			
				Please detach and	return in the envelope provided. Make your chec	payable to the Center for	Jewish History. Your giff is tax-deductible to the fullest e	dent of the law



- Round
- Anchor with defaults
- Pick your first number carefully
- Different anchors for different types of people

Single	Lower	Equal	Higher	Multi	Lower	Equal	Higher
Steep	\$4.74	\$3.54	\$4.23	Steep	\$10.42	\$10.16	\$9.96
Steeper	\$4.76	\$3.96	\$5.62	Steeper	\$9.30	\$10.44	\$9.67
Steepest	\$5.49	\$3.68	\$5.26	Steepest	\$10.46	\$10.53	\$10.68

Direct Marketing Association of Washington

- Round
- Anchor with defaults
- Pick your first number carefully
- Different anchors for different types of people
- Add social proof





- Round
- Anchor with defaults
- Pick your first number carefully
- Different anchors for different types of people
- Add social proof
- Embrace the future

Modeling agencies can also help optimize your ask string testing using donor data!



## Test your donation form NOW

- It's not just about monthly or one-time gifts - test an "Annual" ask.
- This practice is becoming more common in canvasing, but it could be a winner for you online.
- Testing shows the annual donors have the highest value and retention after 12 and 24 months.



Direct Marketing Association of Washington

## Testing within the merge

- Identifying hits to your lesser performing segments:
  - Canvas "drop-outs"
  - Online only
  - Emergency joins
  - Older petition/pledge sign-ups
- Test mailing your single lapsed donors in the multis wave even though they are not a multi, you own the name and can mail them as often as you'd like.



## Doing more with lapsed donors

- Are you testing your lapsed models correctly?
  - If testing multiple models in the same campaign, overlap groups should be created so you can access the performance of the UNIQUE names from each model.
- Test mailing your lapsed donors who are flagged as no mail and/or limited mail.
- Breakaway from 100% reliance on lapsed models. Test simple RFM groups (FREE) to make your models work harder for you.
- BACKTEST former models every once and a while, it will ensure your current strategy is the best.



## Fresh eyes - new perspective

- Advice is free, so we are counting this here.
- Share your control package with team members beyond the account team (or the development team) for a fresh perspective and new ideas.



## Match

- Mailed against a standard annual fund appeal for an anonymous health charity
- 30% lift in response
- 7% increase in average gift



# The USPS as your ally



USPS Informed Delivery Campaigns to create an additional touch point over another channel



**Connecting with a USPS Representative to use USPS Promotions** 



USPS Informed Visibility to effectively target multi-channel follow ups



Snailworks trigger email series with tracking



# White glove treatment



Getting more out of more



Testing down your higher level packages



**Special premiums** 





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Support Amazing Guide Dog Teams like Graham and Malcolm	a guide dog by
Yes! I am sending my gift to help create more life-changing partnerships	
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SLG USUG1 SUG2 SUG2 SUG2 SUG2 SUG2 SUG2 SUG2 SUG2	
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Donor Guide Dogs I them about your donation today	
Amergent Port for the Blind send me information about:	
Peabody, MA 01960 To denate immediately online, please visit: Legacy Society	
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#### Guide Dogs for the Blind

#### Born to make a difference!

Ms. Jane D. Sample Donor Amergent 9 Centennial Drive Peabody, MA 01960 Bar Code

#### Support Amazing Guide Dog Teams like Graham and Malcolm

fes! I am sending my gift to help create more life-changing partnerships with guide dogs that are born to make a difference in someone's life. □\$LG □\$UG1 □\$UG2 □\$UG3 □\$\_\_

Ms, Jane D, Sample Donor Amergent 9 Centennial Drive Peabody, MA 01960

Please make your check payable to Guide Dogs for the Blind

#### and return your contribution in the envelope provided. Please see other side to contribute by credit card.

#### Phone #: ( Email:

\*May we contact you by email? Yes No Guide Dogs for the Blind .... is a registered 501(c)(3) DAFDIRECT. nonprofit organization.



#### WE'D LOVE TO HEAR FROM YOU!

You have the opportunity to suppo causes. Why do you support Guide

for the Blind?	

Recycled Paper

Please return this card with your message in the enclose choose to feature your heartfelt message to inspire others to give. To give us your permission, just check the box below. Thank you for all that you do! Together, we are unstoppable!

#### Your Name:

lt's okay to share my comments.

#### Guide Dogs for the Blind

guidedogs.com/freedom

October 20, 2021

Ms. Jane D. Sample Donor Amergent 9 Centennial Drive Peabody, MA 01960 Barcode

Dear Ms. Sample.

#### Our puppies are born to make a difference.

And for our clients who are blind or visually impaired. they make all the difference in the world! Just ask San Francisco resident, Graham Norwood. He says Malcolm is his "silver lining."

Graham was born legally blind, with some peripheral vision that deteriorated throughout his life. But that didn't stop him from achieving his personal, academic, and career goals. He's a professional musician and singer who composes music and plays bass, piano, and guitar.

In 2019, Graham hoped to improve his vision by undergoing a new surgical procedure. To his disappointment, his vision worsened. However, never one to miss a beat in life, he decided it was time for a guide dog.

Enter Malcolm.

Reflecting on his new life with his beloved guide dog. Graham says, "The biggest difference for me is the social bridge that comes from having Malcolm in my life. People come up to me and interact with me in a way that they never did when I used a cane. He's such an icebreaker and a wonderful way to meet people and connect."

Ms. Sample, you make these extraordinary relationships possible. Having a guide dog can simply be life-changing for our clients.

Your gift of \$LG, \$UG1, or more today to Guide Dogs for the Blind (GDB) will help us continue to help more people like Graham enjoy a life of greater inclusion, opportunities, and independence with a guide dog by their side.

(over, please)

Recycled Paper

California Campus: National Headquarters 350 Los Ranchitos Road San Rafael CA 94903 415.499.4000

Oregon Campus: 32901 S.F. Kelso Road Boring, OR 97009 503 668 2100





#### Graham knew from the very start that life with Malcolm was going to be a wonderful adventure.

"Our first walk was amazing. Once we hit a straightway and got up to speed, I felt like we were going fifty percent faster than I was able to go with a cane. I had a little bit of that 'wind in your hair' feeling of freedom."

GUIDE DOGS FOR THE BLIND INC PO BOX 3950 **SAN RAFAEL CA 94912-3950** 

Արհանակին հերկեն անակություններ

Recycled Paper

FROM

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**Guide Doas** 

for the Blind

To donate immediately online, please visit:

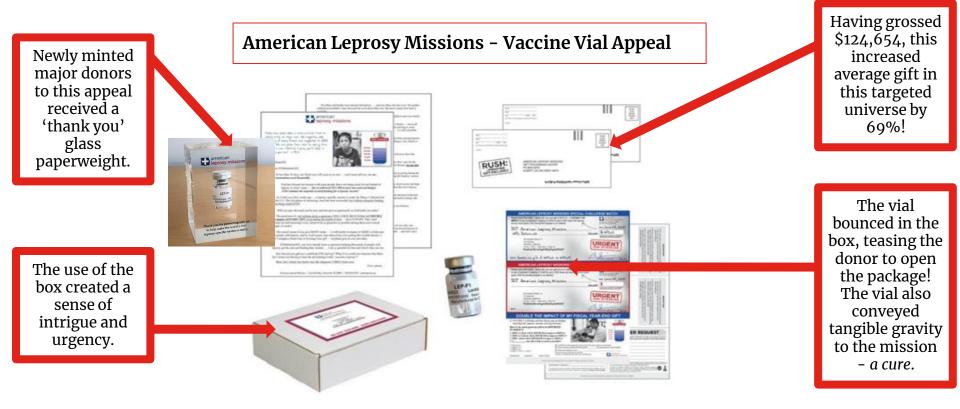
guidedogs.com/freedom

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# White glove treatment



# White glove treatment



# Cheap but effective

Miniature

Faux

Standing out

Language improvements

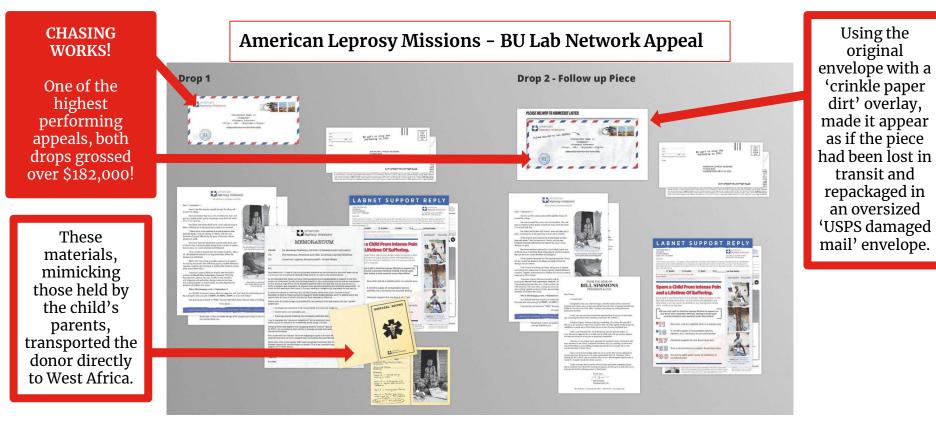


## Miniature

- An anonymous health organization tested a miniature version of their member card against a tried-and-true annual fund in acquisition
- 47% lift in response rate
- \$28 average gift
- 16% lower cost-to-acquire



# Cheap but effective



## Faux post-its

- DO NOT USE A FONT.
- Have a "human" hand write the message, ideally the letter signer, and scan the writing onto the art.
- Test using it in multiple places:
  - Front of the letter
  - Reply card (you can even have a corner of it sneaking through the window of the envelope)
  - Return envelope
  - Inside an annual report of where the donor's name is listed OR where their name *would* have been listed if they had donated...

Your membership is so important. If your gift is on the way, thank you! If not, I hope you will renew todays.



## Faux stamps

- \$60 average gift
- No impact to response
- Lower cost per dollar raised



Direct Marketing Association of Washington

### Faux partner card

- On renewal notice for anonymous human services organization
- 20% increase in response
- 5% increase in average gift





### **Control Outer Envelope**

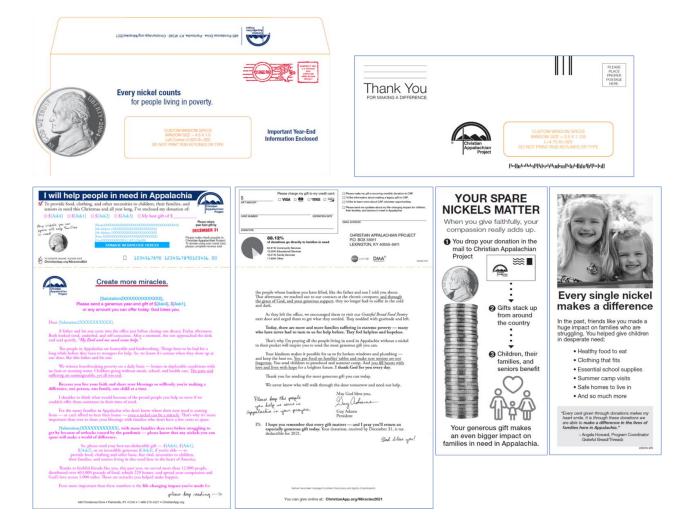


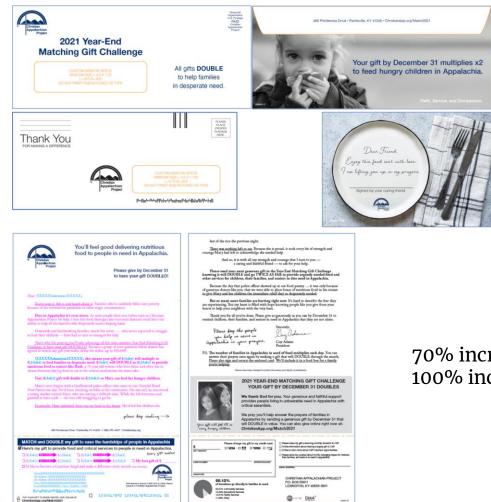
### Test Outer Envelope

Y • TRANSPARENCY • TRUTH • FACTS • FAIRNESS • HONESTY • RELEVANCE • TIVES • IMPARTIALITY • CONTEXT • TRUST • FRESH IDEAS • GREAT CONVERS ENT INFORMATION • WELL-RESEARCHED STORIES • THOUGHTFUL ANALYSIS • II ARENCY • TRUTH • FACTS • FAIRNESS • HONESTY • RELEVANCE • DIVERSE PERS IALITY • CONTEXT • TRUST • FRESH IDEAS • GREAT CONVERSATIONS • INT TION • WELL-RESEARCHED STORIES • THOUGHTFUL ANALYSIS • INTEGRITY • TRANS • FACTS • FAIRNESS • HONESTY • RELEVANCE • DIVERSE PERS FACTS • FAIRNESS • HONESTY • RELEVANCE • DIVERSE PERSPECTIVES • IMPAR • TRUST • FRESH IDEAS • GREAT CONVERSATIONS • INTELLIGENT INFORMATIO

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REAT	ONVERSATIONS · INTELLIGENT	INFORMATION - WELL-RESEARCHED

### 64% increase in RR 106% increase in revenue





70% increase in RR 100% increase in revenue

## Personalized messaging

- If you are already personalizing the letter, go a step further and test adding personalized messaging:
  - The year they joined
  - Their last gift date
  - The major political event or natural disaster that motivated their initial gift to the organization
  - The number of years they've been a donor/member
- And if you had not planned to personalize the letter, test adding the cost for an additional match with personalized language that could be the motivation the individual needed to give a gift.



## Test free membership offers

- It's getting harder and harder to find new donors.
- Test offering "free" memberships to donors that include benefits like newsletters, conference call invites, calendars.
- After 6-8 months, start mailing and emailing membership renewal asks.
- Don't expect the same retention rates as traditionally acquired donors, but the cost to cultivate and recruit is less than other channels.



## Tax receipt for non-donors

- Expand audience of the annual tax receipt to donors who MISSED giving to you in the prior year.
- Include a \$0 gift line but also include a note that ask for a gift and include a return envelope.
- Warn your member services team that the they will get calls...



# **Blast From The Past**



Influence principles



Doing the un-sexy well



Technologies that time forgot and rediscovered

### 日本語 REMEMBER ME?

I'm the QR Code! I became popular during the pandemic and now I am a free multichannel touch point!





uniquely relevant now. For more than a year, we've all experienced a global pandemic. The American spirit that brought people together to defend freedom during WWII is once again helping us overcome incredible challenges through extraordimary acts of courage, sacrifice, generosity, and determination.

As you know, we keep finding inventive and effective ways to share the vital history of WWII. The COVID-19 crisis inspired us to increase initiatives to bring the bri

around the world through digital content a to our campus, we continue to enhance ou our original content is reaching students, t

And, of course, we're looking forwar building in our long-range expansion plan will offer the chance to explore the final cl the lasting impact of World War II.

<u>I hope you take pride in all the Muse</u> <u>this without you</u>. It is only because of Cha future generations to consider how WWII answered the call of duty in *the war that c* 

This is why the Flag of Honor is so symbol of gratitude for the service of our of Honor a reality:

> <u>Step 1</u> Please use the enclosed envelope participate, the greater the size a

Step 2 When you return your flag piece, everyone has the opportunity to u

Step 3

Send your response, along with y will be included when we unveil November 11, 2021.

Thank you for being a part of this fla And thank you for your commitment to ou dedication is needed now more than ever, the stories and lessons of WWII. I'm very

P.S. Please take a moment now to detach Honor at our special Veterans Day c contribution to help honor the legacy Thank you! <Salutation>>, return your piece of the flag to become a part of the permanent Flag of Honor.

Dear <<Salutation>>

THE NATIONAL

WWII MUSEUM

NEW ORLEANS

President Roosevelt recognized the United States faced imminent threats in the summer of 1941. German submarines and aircraft increasingly targeted American ships in the Atlantic. By the fall, several vessels, including two Navy warships, had been sunk.

In a "Fireside Chat" on September 11, 1941, Roosevelt told citizens the Germans seemed to be intentionally making their way to America's shore and the United States needed to defend itself. He felt the Nazis planned to seal control across Europe and then set their sights on domination of America.

"The American people have faced other grave crises in their history—with American courage, and with American resolution. They will do no less today," Roosevelt said. "They know that the times call for clear heads and fearless hearts."

In his call for fortinde, Roosevelt repeatedly spoke of the American flag. He named every ship that had been sunk and noted each one was flying our flag. "It was not the first nor the last act of piracy which the Nazi Government has committed against the American flag," warmed Roosevelt, who knew, as you do, that our flag holds great significance and stirs deep patrioitsm.

This year, we will mark the 80th anniversary of the United States' entrance to the war. Just a few months after Roosevelt made these remarks, war reached American soil when Japan attacked Pearl Harbor. At that time, men and women nationwide valiantly ionied the effort to secure an Allied victory.

Each day, we lose more of the WWII generation. This makes the mission of The National WWII Museum to share those stories even more imperative, to help people now and in the future understand and appreciate the scriffices that have been made. These dedicated herees—perhaps you have family and loved ones among them protected our freedom. We must do our best to ensure this legacy is never forgotten. I'm so grateful for loyal Charter Members like you who agree.

<Name>>, 1 sak you to pay tribute today to all who have served our country by participating in the construction of a special fag memorial, our historic Flag of Honor. The enclosed a paice of wood and an asking that you return it to be used along with those retuned by fellow Charter Members to construct a large American flag that will be a highlight of our 2021 Veterans Day event here at the Mansem.

1212

IDX-XXX-XXX

John Q. Sample

Anytown, US 12345-6789

Apt. 1-A 1234 Main St.

When you return your piece of wood to be added to <<\$Askl>>, <<\$Askl>>, or even <<\$Askl>> to help ut especially in this momentous 80th anniversary year of the war?

This one-of-a-kind Flag of Honor will be handcraft makes it particularly meaningful. The flag will be unveiled feed during our Veterans Day ceremony on November 1 Museum, the Flag of Honor will be moved to other sign veterans facility nearby, and used in schools and at other

Thanks to your support, we work to tell the full stor what it means today. The lessons of WWII and the legac





THE FAVOR OF A REPLY IS REQUESTED

IDX-XXX-XXX	xcomalcodexxx
John Q. Sam Apt. 1-A 1234 Main St Anytown, US	

NAME

Please tes inverte

side for payment options.

YES, I want to be a part of the Flag of Honor, which will be displayed at

I support The National WWII Museum, a world-class museum that tells

□ <\$Ask1>> □ <\$Ask2>> □ <\$Ask3>> □ Other \$

www.uleadarer

the Moseum's Veterans Day Commensoration, in honor of our veterans.

the story of the American experience in World War II. Please use my mift

141 0499 2 01 1234567890 1

to expand the Museum and to maintain its exhibits and daily programs.



THE NATIONAL WORLD WAR II MUSEUM NATIONAL PROCESSING CENTER

PO BOX 758590 TOPEKA KS 66675-8590

#### METHOD OF PAYMENT I'm enclosing my check made payable to: The National WWII Museum

BGEA

 National Processing Center P.O. Box 785500 Topeka, KS 66675-8590 P: American Express Discover Exp. Date --- muticon on how to include my estate plan.

sun, Inc., is a nonprofit 501(c)(3) corporation. -deductible to the extent allowed by Law.

Wood Chip



PLACE

FIRST CLASS

STAMP

HERE

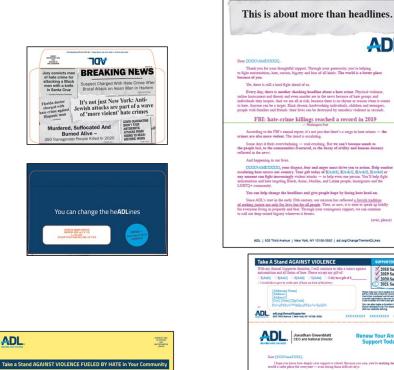












SUPPORTER STATU 2018 Supporter 2019 Supporter 2020 Supporter 2021 Supporter Plane make you that it popular in All, or in charge your plane and present out to the present of to could a spectation. And your burnet many You can also make a constition through your Donor-Advised Fund. For more information, whit can website adjurg. XIXXXXXXX XXXXXXXX XXXXXXXX **Renew Your Annual** Support Today I hope you know how deeply your support is valued. Bacause you cars, you're making the world a safer place for everyone — avan during these difficult days. Times of fair and transactions anxiety have adverys opened the doors to antinemitism and have. More and more white supremaction and other small standard people are acting out aggressively and violatify. Your continued toppoint is critical to toppoint them: In our 2020 Annual Audit of Antisemitic Incidents, ADL reports antisemitic incidents remain slarmingly high with 2,024 incidents throughout the United States. It is the third-highest total since we began tracking over 40 years ago. The ADL Center on Extreminen works to ensure that an extremist's have does not become ections against others. We track their online poets and report potential damper to law enforcement partners. Unformatidy, antisemitions is not the only form of knn seen every day. There are also attacks against Jouvid, Black, Asian, Muslim, and Latian people, and the LGBTQ+ community. Lives are at risk. But you can help. In today's increasingly dangerous world, having a formidable ally in your corner is your best defance. No other organization has the power and impact of ADL. That's because of you. There's cell time to make your Annual Supporter contribution. Your gift is more important than over as hate crimes are at stoggering levels. Pleases this a stand against hate by showing your commitment with a downing or 65 [Ark1], 5 [Ark2], 5 [Ark2], 5 [Ark2] and Serve best gift. We're thankful we can depend on you as a source of strength. You halp provide the force behind our work to fight hats for good. [XXXNAMEXXXX], all our efforts are for you and your loved ones. We are here for you. Together, let's make the world a better place for everyons - and work toward a future of lasting security for generations to come. Thesk you for standing with us in the coming months. Jut Chilt CEO and National Diractor P.5. Your generosity is critical to winning the fight against hats as we face escalating danger in our communities. Please renew your support by sending an Annual Supporter contribution today. Make an immediate impact by giving online at adl.org/AnnualSupporter

ADL | 605 Third Avenue | New York, NY 10158-3560 | adLorg/RevualSupporter

ADL

(over, please)

Our 2020 Annual Audit of Antisemitic Incidents reported 2,024 incidents throughout the United States. Last year was the third-highest year for incidents against American Jews since ADL started tracking such data in 1979.

In response, we are focused intensely on curbine the threat of more violence. Our Center on Extremism works to ensure that hate does not turn into violent action. We track online posts from extremists and report potential danger to law enforcement partners.

Don't be fooled. Extremists and other hatemongers are a threat all across the country. You're at risk in small towns in the Midwest, quiet communities in the northeast, big coastal cities - or almost anywhere.

In order to combat dangerous hate groups, you'll find ADL Regional Offices all across the country. Your generosity enables our expert staff members to work hard to make your community and others safe. Your continued support is vital in these efforts to protect, educate and enlighten people, and even save lives. Please give today.

Thank you for sending your most generous gift. Our joined forces are mighty. Feel proud that you're leading the way to combat senseless hate crimes, drive out bigotry and guide us all to a better futur

And thank you for helping to change the heADLines.

Sinnerely

Ionathan Greenblat CEO and National Directo

P.S. Please send your best gift today to help fight increasing antisemitism, hate crimes and widely spread bigotry. When we join forces against evil, together, we create a safer world for all. You are preatly appreciated.

#### You're Fighting Hate for Good

Thank you for joining the fight to end antisemitism, racial bias, gender bias and any violence or hatred that threatens people. Enclosed, you'll find a bumper sticker as a token of our appreciation. Please display it proudly to show you will not tolerate hate in your community.





**Online Hate and Harassment** Anatomy of Harassment



38% increase in RR 40% increase in revenue



ADL

Address1] Address2] Cityl [State] [ZipCode]

## Remember that great package...

- Dust off former control packages that at some point were work horses in your program. Five, ten years later it could be the package that jump starts your program.
- Make sure any necessary updates need to be made to copy, ie Bush is no longer the President, but other than that try to keep the package true to its original form.
- Definitely include lapsed donors in this re-test as they could have originally been acquired through this old control.

