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What we've always known:

Direct mail is seeing decline as fewer people engage with this response device.

What we're beginning to know:

Digital isn't the silver bullet. Results are struggling here, too.

Philanthropic giving among low-dollar donors is changing.

- Giving Tuesday saw a 10% dip in donors YOY
- Costs to convért are up 80%
- Orgs are sending double the emails to generate flat donor counts

Why? We can speculate:

- The economic outlook
- Changes in donor incentives
- Data privacy challenges

What your digital team is experiencing on top of this:

- From the ANA: "only 36 cents of every [programmatic] ad dollar ... effectively reaches the consumer"
- Mass abandonment of paid social ads
- From Adalytics: Google's Search Partner Network running its customers' ads on explicit sites, impacting most customers' search inventory
- Google's adoption of AI in search results is causing a 40% decline in traffic driven to major publisher sites, plummeting display and changing paid search
- Email deliverability rules and rates change daily

What we know with certainty: Instability will continue.

So how do we get ahead of this? Through better cross-team collaboration.



Instead of saying:
My vendor/peer group says
[project idea] will work, so I
just need the digital team
to execute.

Start saying:
Can we think about
multi-channel testing in a
truly multi-channel way?
What would that look like
for you?

What this looks like:

- Value all teams' insights
- No team passes a plan over to the other team
- No team is a "service provider"
- Prioritize cohort testing that allows you to build the cross-team collaboration muscle
- Example: co-targeting

Instead of saying:
If the digital team won't do
it, I'll just do it myself or I'll
try to own that channel
instead.

Start saying: I'm hearing frequently that this idea is working well for our peers. What's the stopper for you?

What this looks like:

- Don't create unnecessary overlap in impressions measure impact by de-conflicting spend
- Be specific and diligent about matchback files not for the purposes of perfect attribution but for better valuing opps for scale
- Realize that digital often serves many KPIs by its nature even if direct response "owns" a tactic, that team will inherit the requests
- Example: CTV buys living outside of other ad investments

Instead of saying:
The digital team is only
worried about nonsense
like influencers and
branding. We need to close
our ROI window.

Start saying:
I realize we need to think about upstream impact differently as an org. Can you walk me through your strategic approach on these tactics?

What this looks like:

- Realize that innovation really isn't an option (and just being in the digital game is not innovation).
- All teams need to value first-party data across channels.
- Learn from colleagues who understand brand engagements

 value influencers and thought leadership and the impact
 they have on building brand trust and audience extensions
 that will help you when algorithms no longer serve.

The big idea:

- Addressable audience sizes are shifting rapidly. What worked even two years ago isn't working now. Seek to understand.
- Seek to train, not to own.

