

**VETERANS FINANCIAL LITERACY PROGRAM**  
**DECEMBER 9, 2023**  
**9:30 a.m. – 12:30 p.m.**

**AGENDA**

1. **Welcome and Opening Remarks** – Chief Bankruptcy Judge for the Northern District of Florida, Karen K. Specie and Escambia County Circuit Court Judge Gary L. Bergosh
2. **Escambia County Veterans Court** – Judge Gary L. Bergosh
3. **Informational Presentation** – Navy Federal Credit Union (5-7 minutes)
4. **Informational Presentation** – United Way (5-7 minutes)
5. **Information Presentation** – Jenn Bates, Vice President Maxex Mortgage (3-4 minutes)
6. **Refreshment Break** (10-15 minutes)
7. **Financial Literacy Learning Module** – PowerPoint Presentation by Doug Bates and Trey Wright (45-60 minutes)
8. **Breakout sessions**
  - a. Lawyers with Veterans
  - b. United Way
  - c. Navy Federal
  - d. Mortgage Talk