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Saltmarsh Financial Advisors Recognized as Top Wealth Advisory Firm by Accounting Today

PENSACOLA & TAMPA, FL (June 21, 2024) – [Saltmarsh Financial Advisors, LLC](https://www.saltmarshfa.com), is honored to be recognized by [Accounting Today](https://www.accountingtoday.com) as a top firm by total assets under management (AUM) for the fourth year in a row. As an independent fiduciary, Saltmarsh Financial Advisors establishes longstanding relationships by providing personalized guidance on investing, retirement and estate planning while leveraging combined team expertise to manage tax-efficient portfolios.

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2024
**Top Firms
by AUM**

Accounting Today's annual report recognizes successful CPA financial planners in the country – the top 150 firms by assets under management. View the 2024 “Wealth Magnets” [here](#).

“We are thrilled to be recognized once again as a Top AUM (Assets Under Management) Firm by Accounting Today,” said Saltmarsh Financial Advisors, LLC’s managing director, [Christina Doss, AAMS®](#). “Markets go through regular cycles, and we have worked diligently to help our clients navigate the volatile market and inflation of recent years. Despite these fluctuations, our clients appreciate our unwavering focus on their goals through comprehensive planning and wealth management. We are pleased that our clients continue to express their satisfaction by referring like-minded individuals who will benefit from our consistent and team-based fiduciary approach.”

Staying the course has been a consistent theme throughout the inflationary pressures of recent years. The thought leaders at Saltmarsh Financial Advisors routinely publish [valuable insights and resources](#) on weathering challenging market volatility.

About Saltmarsh Financial Advisors, LLC

Saltmarsh Financial Advisors, LLC is an independent investment advisory firm focused on providing tax-efficient, low-cost wealth management solutions based on our clients’ best interests. Our experienced team of fiduciaries has decades of industry experience in cash-flow-based financial planning and industry leading state-of-the-art portfolio design with an investment philosophy based on Nobel Prize recognized research. Our mission statement, “Achieving Success by Contributing to the Success of Others,” is core to our client approach. Saltmarsh Financial Advisors is an affiliate of [Saltmarsh, Cleveland & Gund](#), one of the largest CPA-led business advisory firms in the Southeastern U.S. For more information, please visit www.saltmarshfa.com or call (800) 477-7458.

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