

Whidbey Island Local Lending (WILL)

New Member Application Form

Thank you for applying for membership in Whidbey Island Local Lending (WILL). WILL creates opportunities for local individuals, businesses, and local lenders to network, build prosperous local businesses, and help build a more resilient and sustainable economy on Whidbey Island. Membership is intended for local lenders and local lending entities, and is open to any individual or entity that is sponsored by an existing member.

Please complete the following questionnaire and return it at your convenience to the WILL New Member Contact Person noted below. Please do not hesitate to contact them with any questions about WILL and/or the membership application process. If you would like to have a conversation via phone, you may request one via mail or e-mail.

WILL New Member Contact Person E-mail: Steve Shapiro at shapiro@whidbey.com

Personal Contact Information:

Name of Applicant:

Name of Co-Applicant:

Mailing Address:

Day Telephone:

Evening Telephone:

Cell Phone:

Applicant E-Mail Address:

Co-Applicant E-Mail Address:

WILL Information:

Name of Sponsoring Member of WILL:

Reasons for Applying for Membership in WILL:

Describe the types of Local Loan Opportunities you desire, or do not desire, to receive via WILL (this is for WILL informational purposes only and not used to screen lending opportunities sent to you):

Lending Profile:

Briefly describe your lending background and experience:

Accurate answers on the following two questions will help WILL track its collective financial resources. They do not imply any sort of commitment and are not used to qualify potential members. You may also decline to answer them if you wish.

[Optional] Approximate amount of funds currently loaned locally:

[Optional] Approximate amount of funds available for future local lending:

Privacy:

Privacy:

WILL provides a list of member names to business owners and individuals that submit loan opportunities to WILL, so that the submitter may designate specific members to receive their loan opportunities. Since WILL is fundamentally a friend-to-friend network, WILL may also make this list available to the general public to provide the opportunity for prospective members and submitters to identify existing friends within the network. May we include your name on our membership list?

OK to Include My/Our Name(s)

Please Keep My/Our Name(s) Confidential

Signature:

/We confirm that the information contained in this New Member Application Form is truthful and accurate as of the date printed below, and I/we agree to inform WILL in case of any material changes.

If I am/we are completing this form via computer, my/our typed name(s) below shall be considered to have the same legal effect as my/our written signature(s).

Applicant Signature

Applicant Printed Name

Co-Applicant Signature

Co-Applicant Printed Name

Date