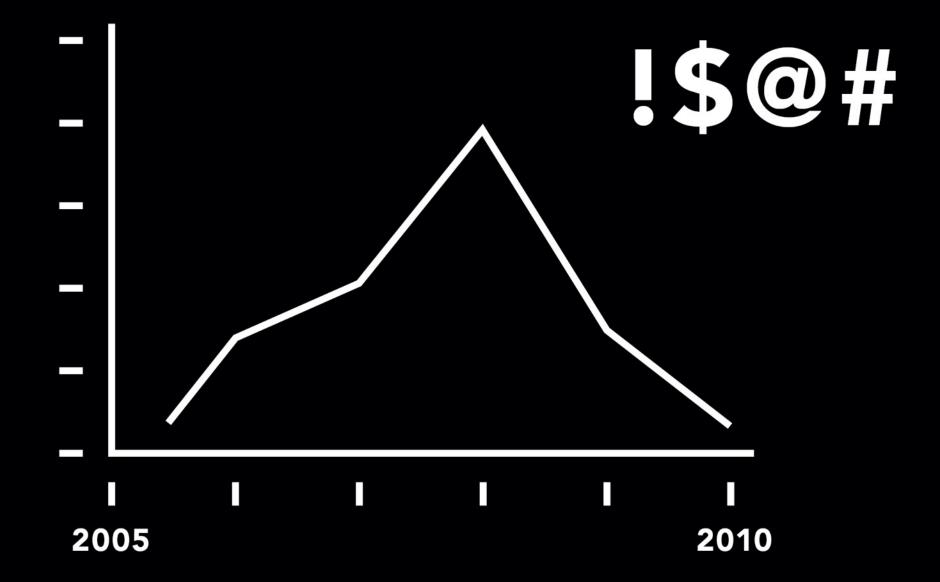




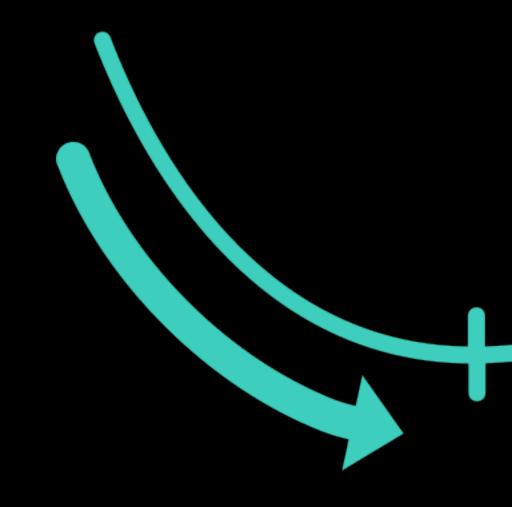
7,030,000 JOBS LOST

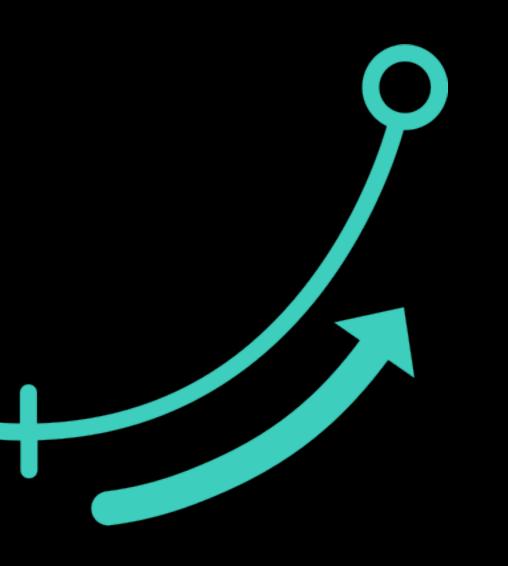
SEPT 2008-SEPT 2009



RECESSION RESILIENCE

How can we position our business to emerge **strong** from the next downturn?



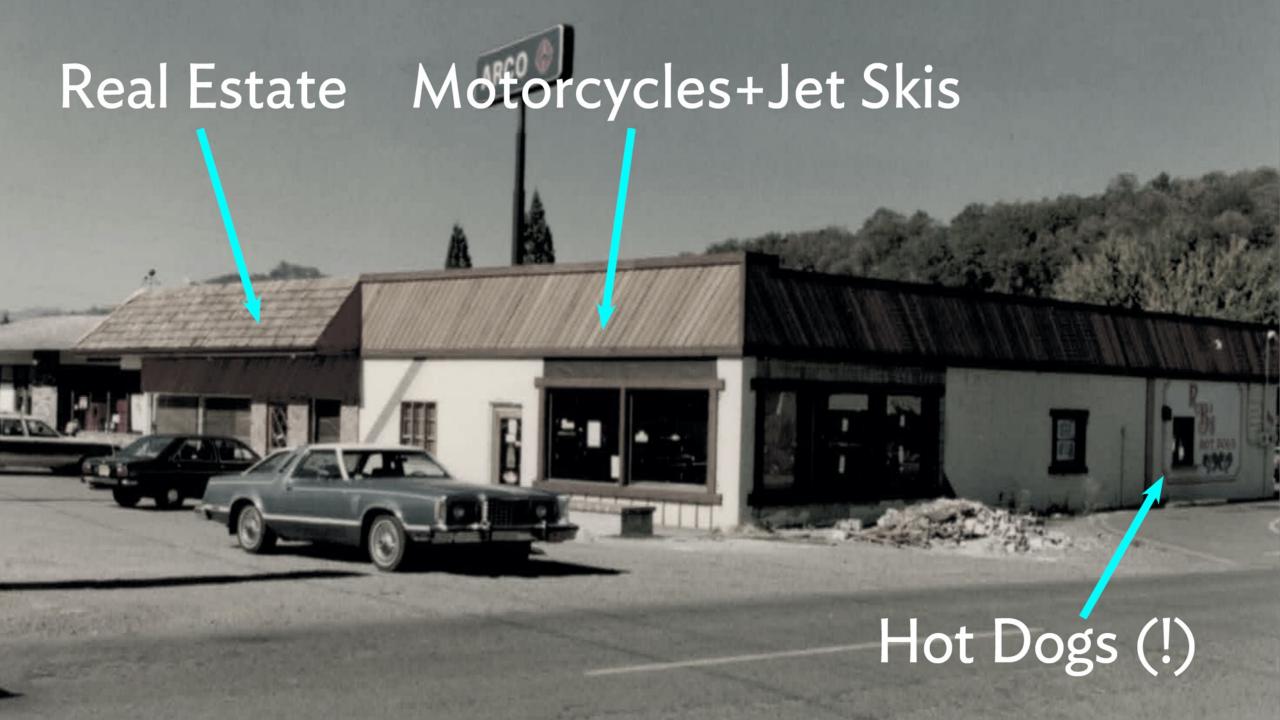


You can't control the market – but you can control how well you respond.









30 YEARS LATER





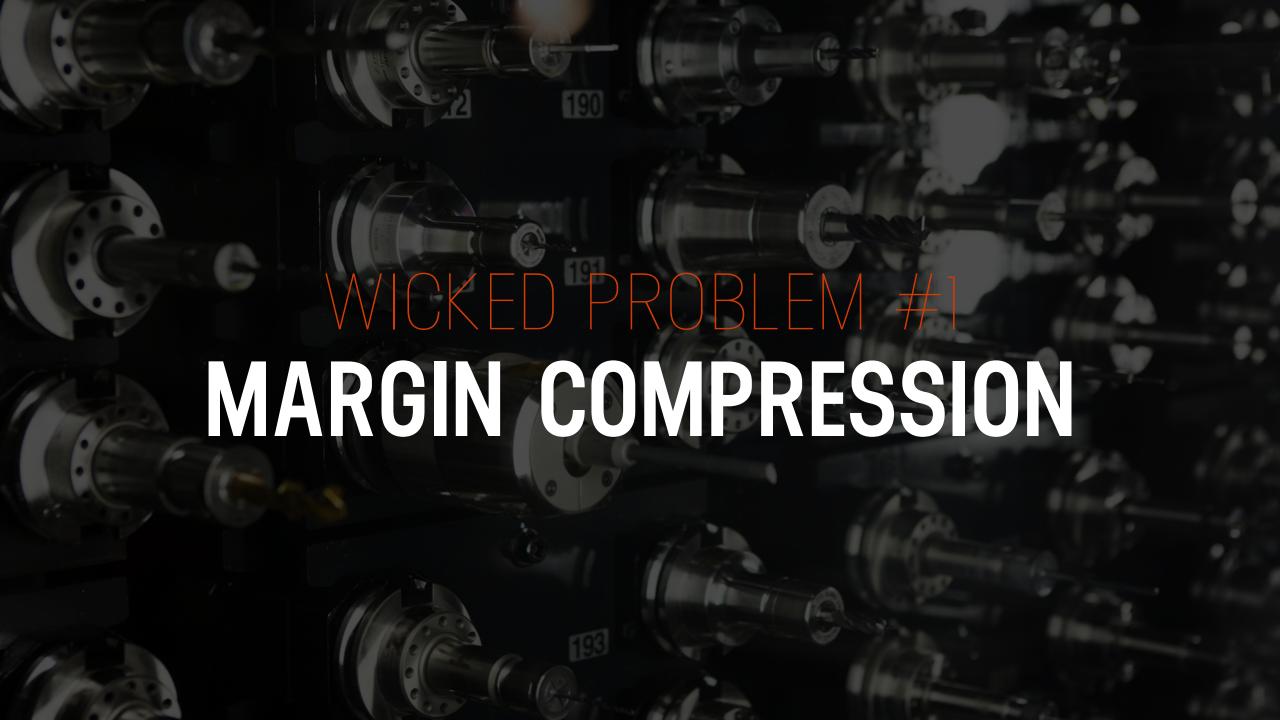
If I face another 2008, what will I have done differently?



RECESSIONS AGGRAVATE 3 WICKED PROBLEMS















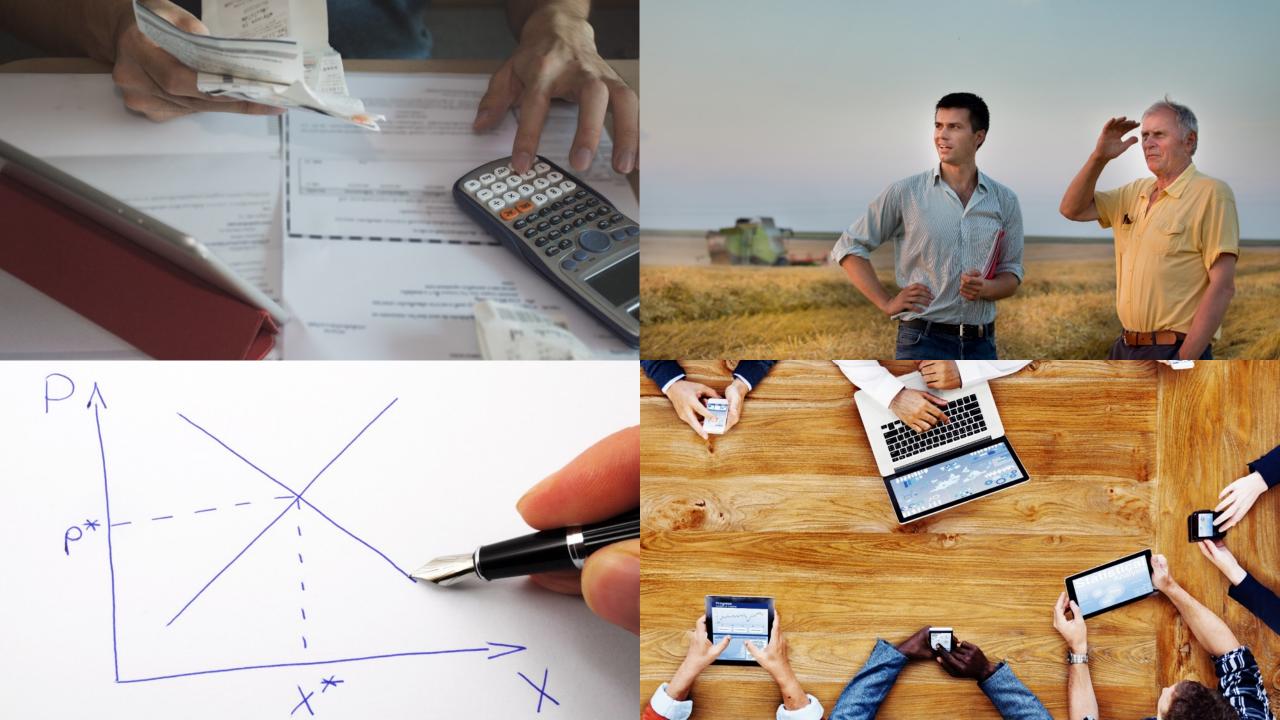








ADDITIONAL CHALLENGES





WHAT'S POSSIBLE?

PROTECT / EXPAND HEALTHY MARGINS





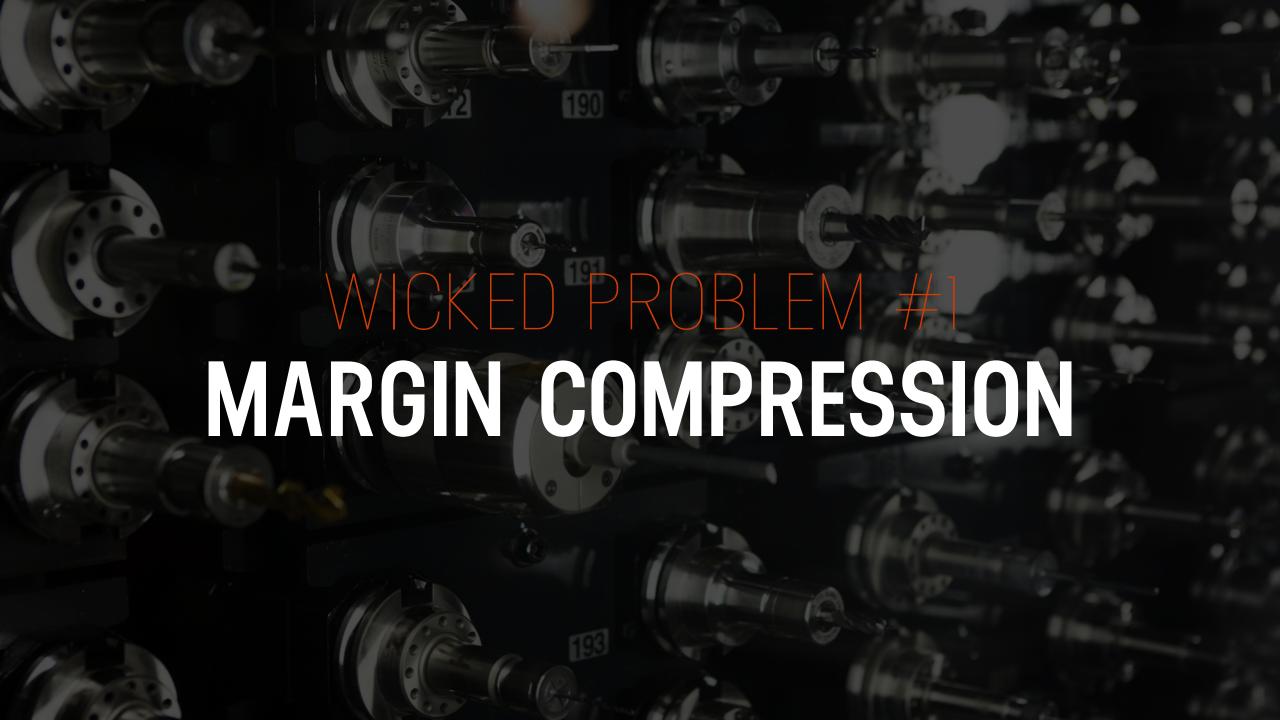
WHAT DOES SUCCESS LOOK LIKE?



"Companies that respond to a slowdown by examining every aspect of their business model

[...] reduce their operating costs on a permanent basis."

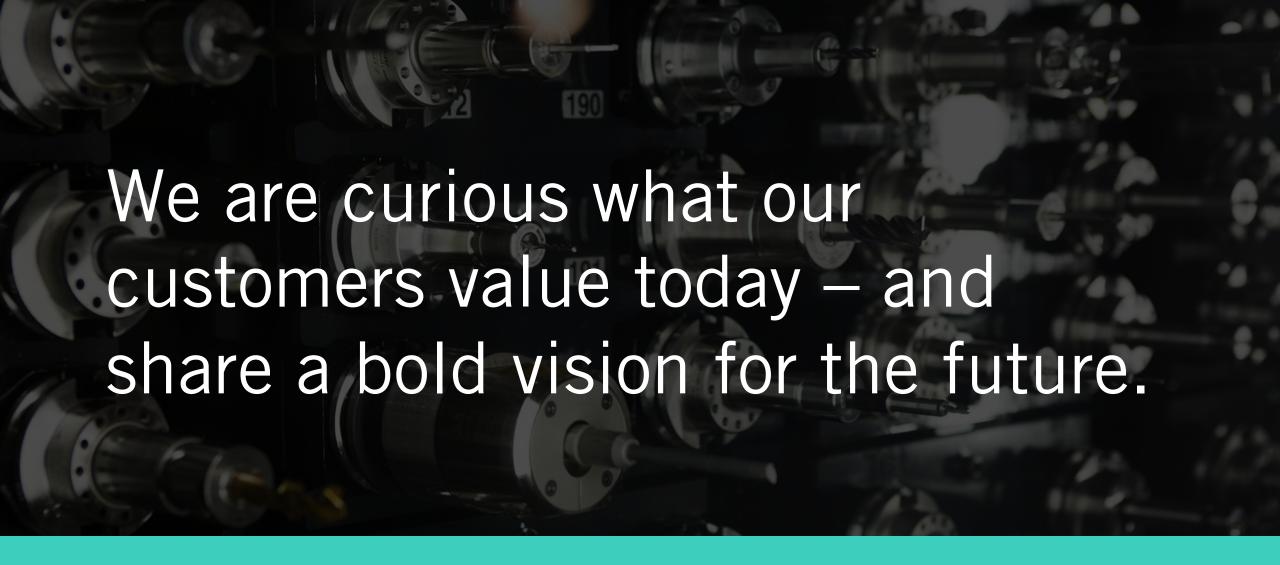
MIND/SHIFT





#1 MARGIN COMPRESSION MINDSET

 $\bigvee \bigvee \bigsqcup \bigwedge \prod \bigsqcup \ldots$



#1 MARGIN COMPRESSION MINDSHIFT



Personals

Real Estate

Yellow Pages

All Yahoo! Services

Small Business · Web Hosting

Domain Names

Search Marketing

Featured Services

· Dersonal Website

Sell Online

Downloads

· 360°

• Health

· Mobile

. TV

Shopping

Sports

Travel

Photos





Most Popular Sedans



Markets: Dow: +0.2% Nasdag: +0.5%

Stock Quotes:

today.

Go

Refinance rates as low as 4.625% - \$200,000 loan only \$771 a month. Intro - *Terms.

Yahool Music Unlimited - Over 1 million songs Only \$4.99/month -

Honda Civic Read user reviews BMW 3 Series Read user reviews Mazda MAZDA3 46 4 Read user reviews Toyota Corolla Read user reviews

Yahoo! Pulse



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OUESTIONED THE STATUS OUO

2. SHARED A
COMPELLING VISION

OFFER A MEANINGFUL CHOICE

THE TRANSFORMATION:

Escape commoditization and build strong customer bonds.





#2 DISENGAGED WORKFORCE MINDSET

 $\bigvee \bigvee \bigsqcup \bigwedge \prod \bigsqcup \ldots$

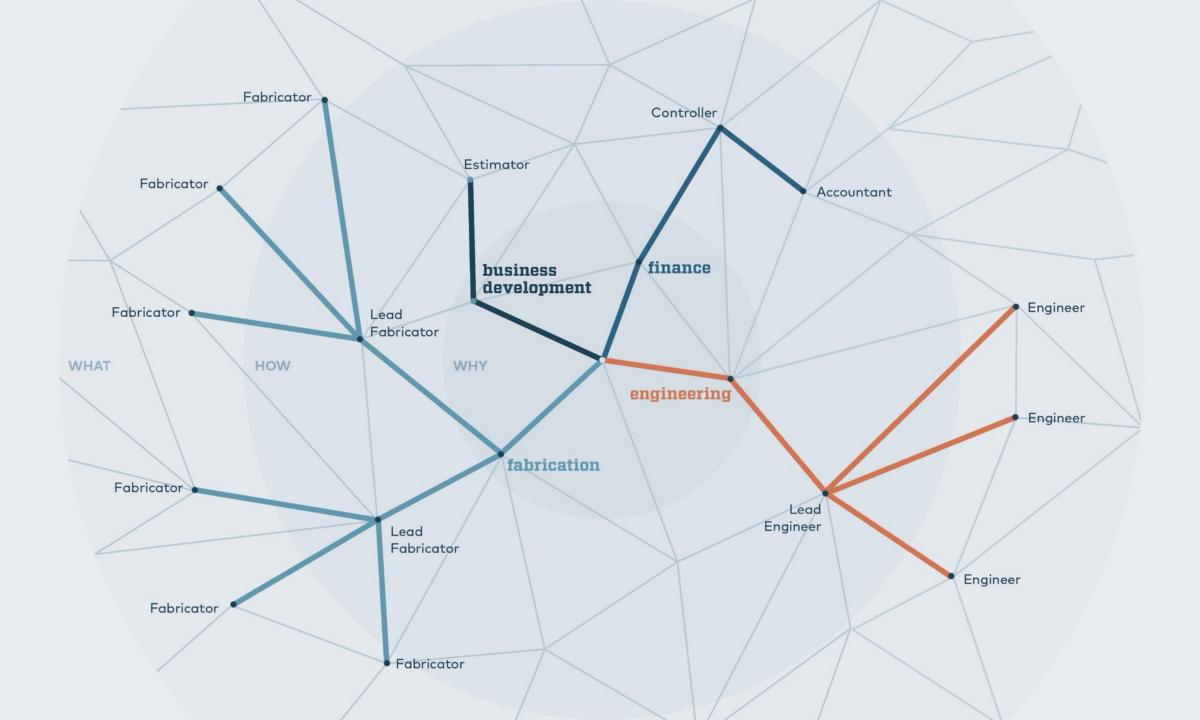


#2 DISENGAGED WORKFORCE MINDSHIFT











TRUST - LOYALTY

FOUNDATION: YOUR MISSION & VALUES

THE TRANSFORMATION:

Create a culture of shared responsibility, inspire commitment, and unlock creativity.



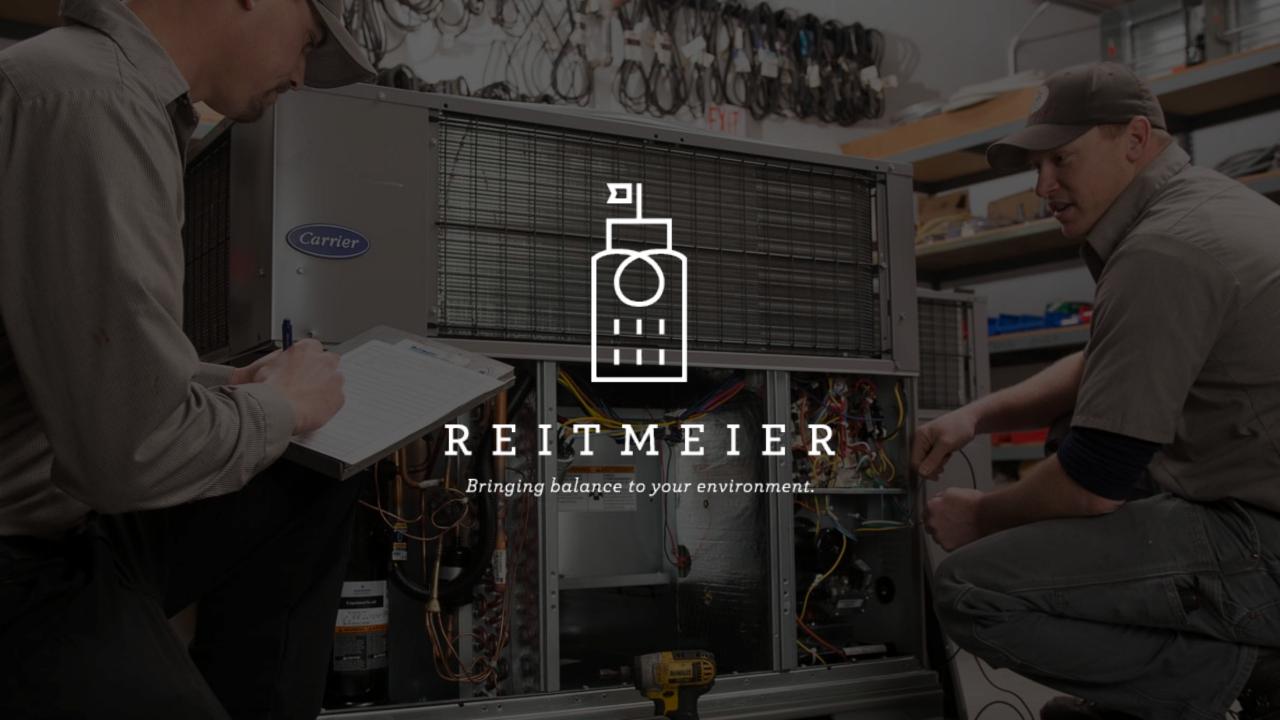


#3 CONCENTRATION RISK MINDSET

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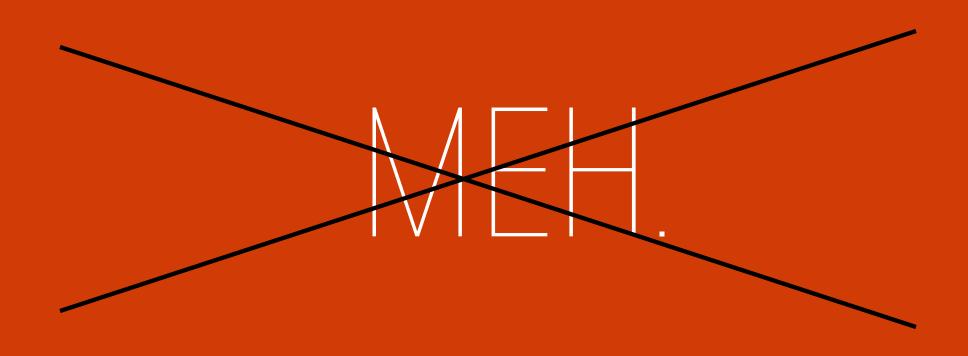


#3 CONCENTRATION RISK MINDSHIFT









YES

RIGHT-FIT CUSTOMERS BRING RIGHT-FIT WORK

RIGHT-FIT CUSTOMERS REFER RIGHT-FIT LEADS

RIGHT-FIT CUSTOMERS SIMPLIFY SALES

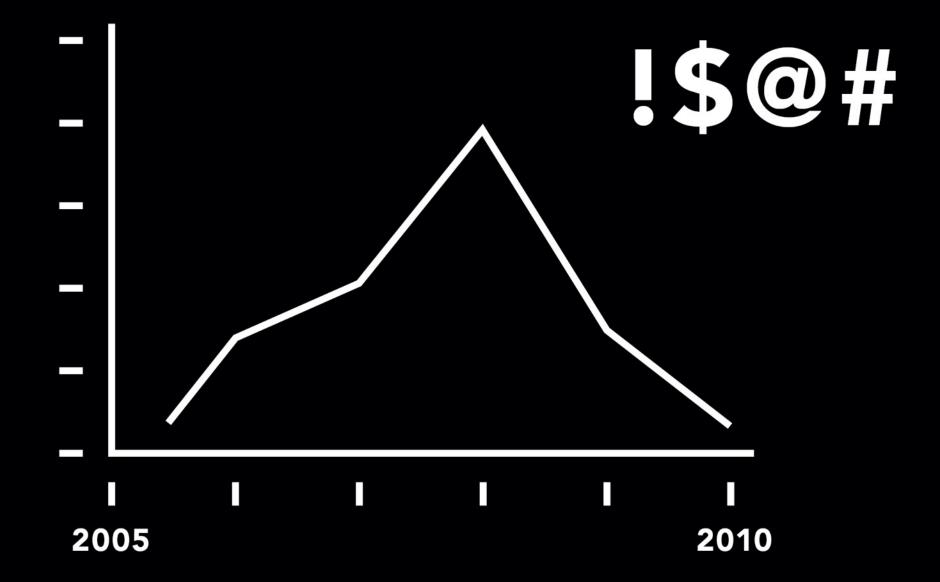
THE TRANSFORMATION:

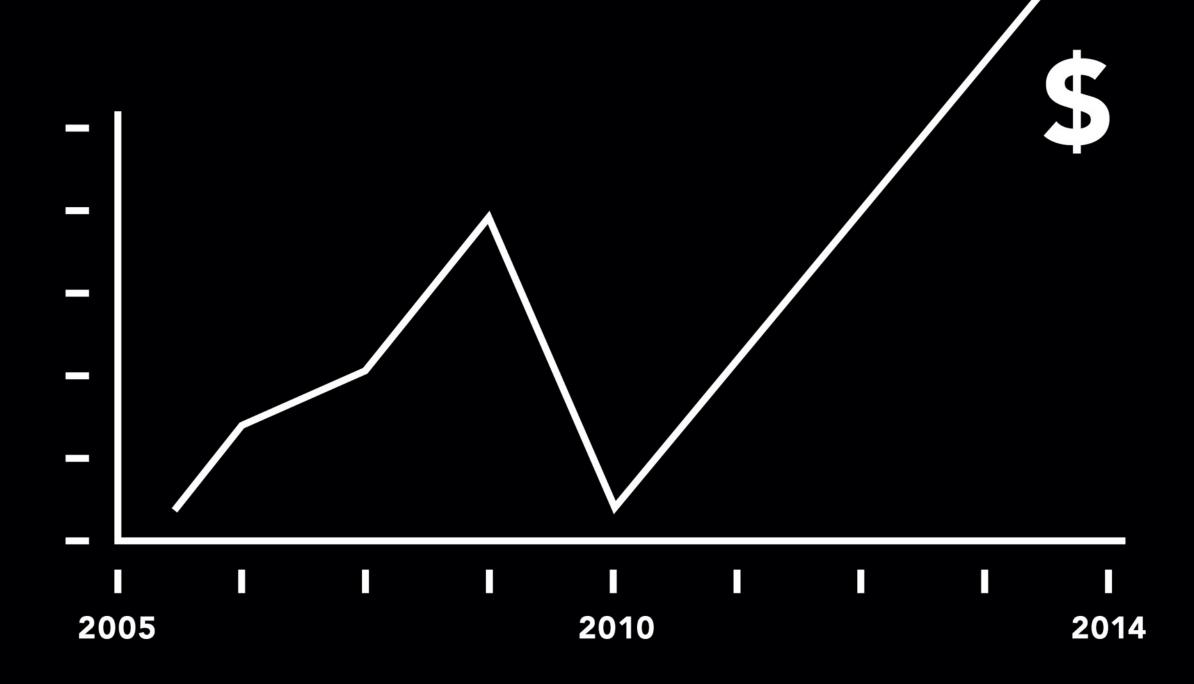
Build relationships with right-fit clients, diversify your base, and eliminate the friction of wrong-fit prospects.



ASK NEW QUESTIONS











THANK YOU!

