

MONDAY OCTOBER 12<sup>TH</sup> 2020

J.P. Gilmartin – President, Galway Chamber Kenneth Deery – CEO, Galway Chamber



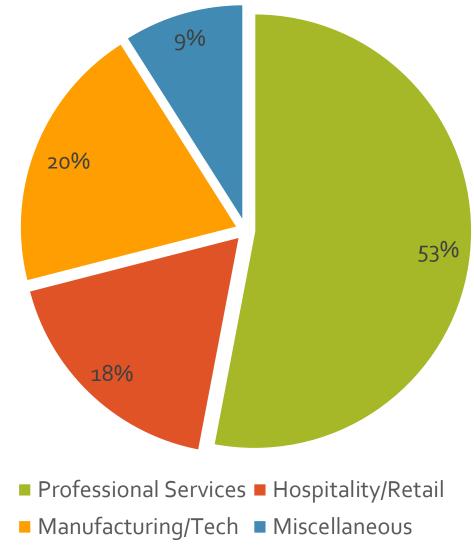
#### **OVERVIEW**

- About Galway Chamber
- Feedback from our Members
- 'Get Galway Moving'
- Vision for Galway City and Supporting Transport Network
- Implications of not Proceeding with the GCRR
- Summary

#### **Galway Chamber of Commerce**

- Representing 420 businesses and 25,000 employees.
- Galway Chamber actively engages in Policy discussion; influencing decisions and lobbying on behalf of its members.
- Our work for the interests of businesses, and for the economic development of the City and Region all stems from our mission statement to:

"Make Galway the leading location for business, investment and people".





#### **Backing Galway Business**

Ongoing provision of business support programmes that aid businesses to adapt and thrive in #OurGalway.





#### **Get Galway Moving**

Drive the stakeholder agenda to significantly improve the sustainability and efficiency of the transport network in **#OurGalway.** 

#### Living: Galway-Style!

Fostering an affordable, sustainable, friendly, diverse and entertaining residential environment in #OurGalway.





#### **Evolving Galway**

Building sustainability in #OurGalway through transportation, energy, and innovative projects.

#### Growing with/in Galway

Encourage businesses and their employees to extend working in Galway to participating in the future of #OurGalway.



## Strategic Pillars 2020

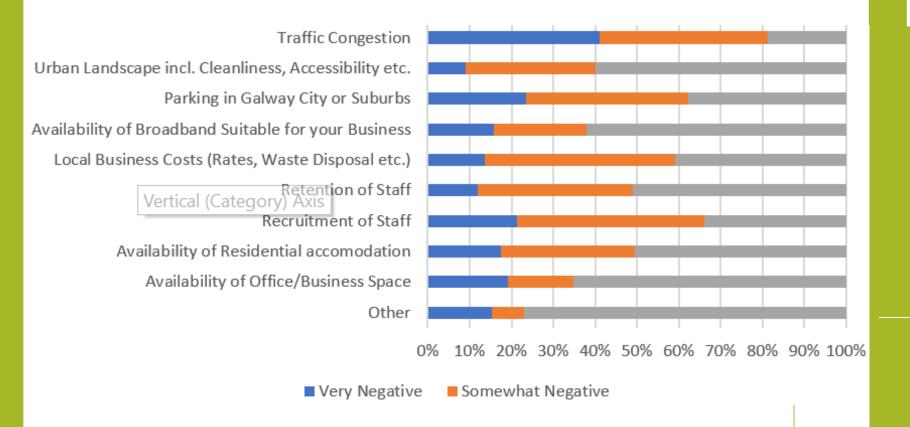
- Five key areas of focus for the Chamber of Commerce
- Problems with our transport network, congestion, lack of connectivity and high transportation costs for businesses operating in and out of Galway warranted the establishment of a Transport Committee within the Chamber.
- Get Galway Moving continues to be a critical campaign for the Chamber.

# FEEDBACK FROM OUR MEMBERS

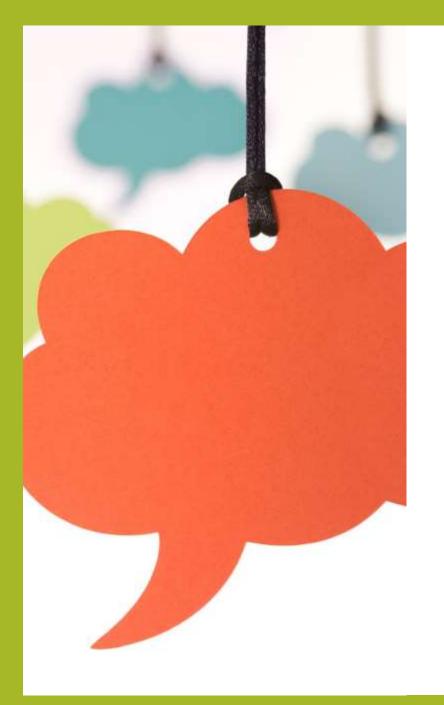


#### **Membership Surveys**

Delivery of the N6 Ring Road is consistently recognised by our members as critical to Galway Business.



# ISSUES WHICH HAVE A SOMEWHAT NEGATIVE OR VERY NEGATIVE IMPACT ON BUSINESS



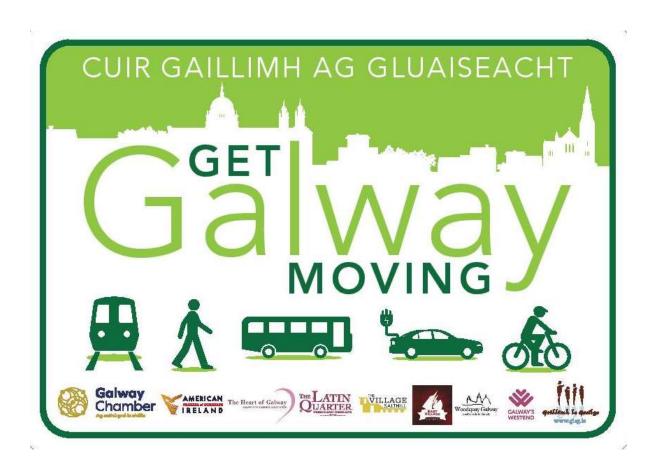
# **Comments Related to this Survey**

"Overall I'm very disappointed with the poor progress being achieved in the infrastructure in Galway."

"Traffic management. There is no measurement of journey times across the city and therefore no focus on its reduction."

"The most important thing to address in Galway is acceleration of infrastructure plans, outer city ring road, bus corridors and proper cycle lanes."

"It is CRITICAL that Galway prioritises investment in the Outer Ring Road (in the next year)."



# GET GALWAY MOVING

### **Get Galway Moving – Strategic Priorities**

Get Galway Moving aims to influence the stakeholder agenda to significantly improve the sustainability and efficiency of the transport network in Galway



Encouraging movement alternatives



Reducing the need to travel



Increase Public
Transport Mode Share



Support the progress of the Ring Road

# Play Video Here

## **Get Galway Moving – Key Activities**



- Launched at Leinster House on 25<sup>th</sup> September 2019.
- The campaign has included:
  - Engagement with key stakeholders; and
  - Raising awareness within the community through local media interviews and a roll-out of a series of videos highlighting the key issues on social media.
- Won 'Most Successful Policy Campaign' at this year's Chambers Ireland annual Chamber Awards.

# VISION FOR GALWAY CITY

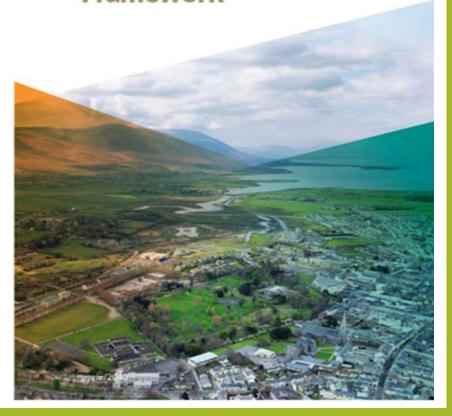
#### **Vision for Growth of Galway City**

- The NPF proposes ambitious growth targets for Ireland's existing urban areas to create stronger cities of scale - compact and sustainable growth is encouraged.
- It is envisaged that the population of Galway City and suburbs will grow by 50/60% (40,000/45,000) by 2040.
- Accommodating this growth will require a significant improvement in the city's infrastructure – housing, healthcare, commercial development and transport.



Project Ireland 2040

National Planning Framework

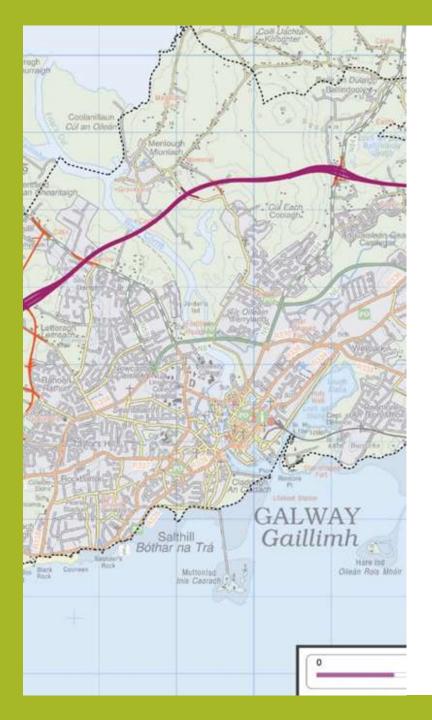


### **Galway City: Key Developments/Opportunities**

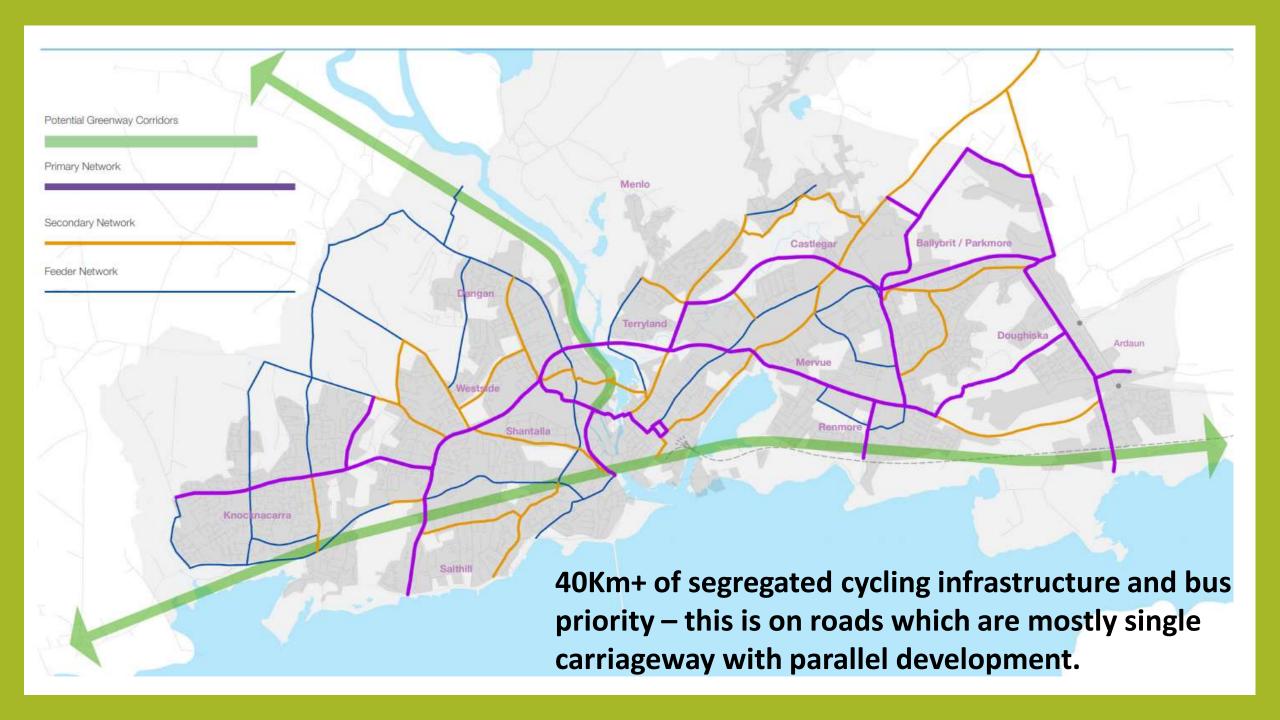


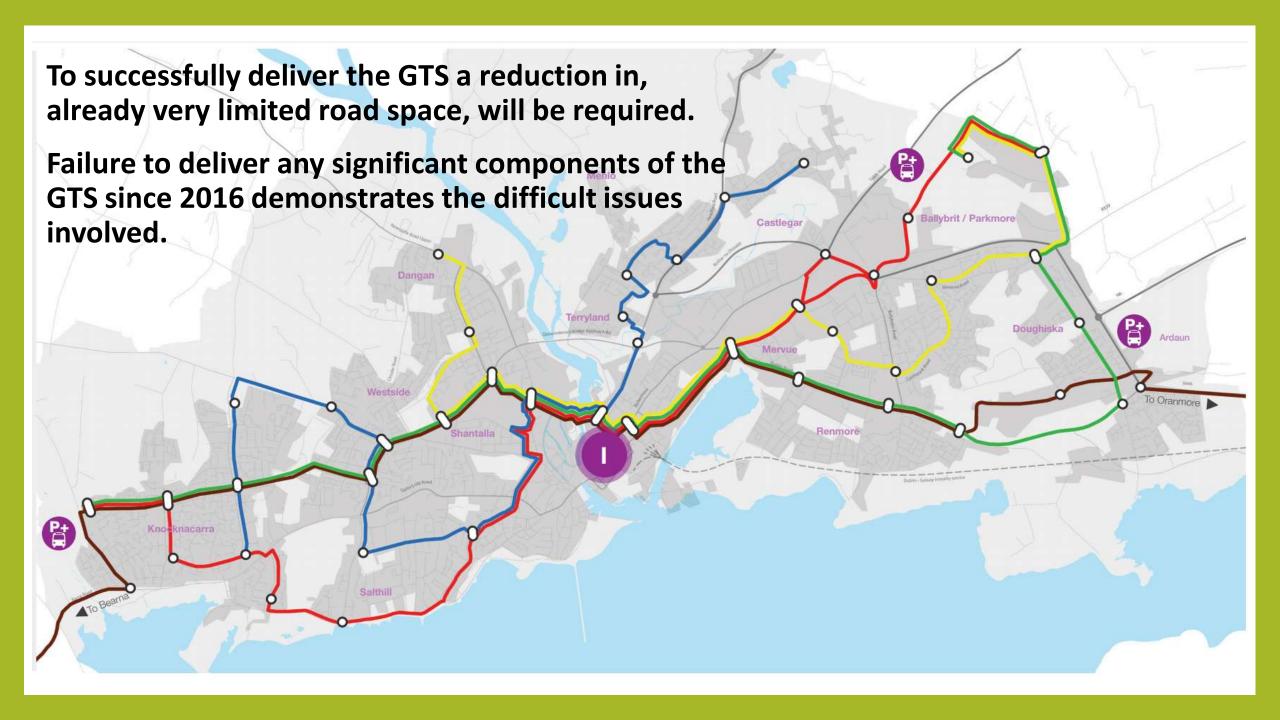
- There are proposals to increase commercial floorspace in the city.
- This development will contribute significantly towards sustainable growth objectives of the city.
- However, this scale of development will not be feasible without significant improvement in our transport network.





As recognised in the NPF, delivery of the Galway **Transport Strategy –** including the Galway City Ring Road – is critical to realising the future potential of our city, our county and the region!





**OUR CITY SIMPLY CANNOT GROW TO THE LEVELS** ANTICIPATED IN NATIONAL AND LOCAL POLICY WITHOUT ADDITIONAL ROAD NETWORK CAPACITY, WITHOUT AN ADDITIONAL BRIDGE CROSSING OR WITHOUT A REASONABLE **ALTERNATIVE TO THE CAR** 



# IMPLICATIONS OF NOT PROCEEDING WITH THE GCRR

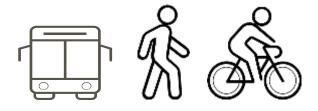


**FUTURE DEVELOPMENT OF OUR CITY REQUIRES ADDITIONAL ROAD NETWORK CAPACITY AS WELL AS SIGNIFICANT IMPROVEMENT IN SUSTAINABLE TRANSPORT INFRASTRUCTURE** 

# Implications of not proceeding with the GCRR

- Galway Chamber of Commerce including our 420 member organisations do not believe this is an option for our city.
- If additional road network capacity is not provided, the cost of congestion will continue to increase from a minimum of €28.3 million per annum, at present.
- Additional costs our businesses and community will continue to suffer include:
  - Impact on public health and well-being
  - Higher transport costs for business and community
  - Lost productivity
  - Environmental costs
  - Reputational damage





#### **Sustainable Transport Mode Share**

2016 - 36% 2040 - >60%



**Car Mode Share** 

2016 - 60% 2040 - <36%

#### **Summary & Conclusion**

#### Galway Chamber of Commerce supports delivery of the Galway City Ring Road.

We are confident that the scheme will:

- •Enable implementation of the Galway Transport Strategy, which has a transformative vision of transport and sustainable mobility in Galway
- That the scheme will sustain and facilitate the economic growth of Galway city and region
- That it will strengthen all business sectors, who are impeded by poor connectivity across the region
- It will benefit all other employment sectors, through decreasing transportation costs and enabling access to the businesses within the city
- We also believe it will deliver additional benefits not currently accounted for in the Cost Benefit Analysis that was undertaken to support this project
- That it will enhance the liveability of the city, through its urban regeneration capacity with the
  potential of improving the quality of space in the city, and
- Finally, we are confident the scheme will enable regional development of County Galway and provide more balanced development opportunities like those that have been delivered on the east coast of Ireland for years.



# THANK YOU