

# Business Connection

Strengthening the local economy and serving members for 70 years



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www.pleasanton.org

July 2020

## Business Spotlight

### Smart, simple legal coverage starts here

*Protect your family, your business, and your personal identity with the help of Courtney Coats*

In 2011, Courtney Coats became an Employee Benefits Specialist with LegalShield & IDShield, which has helped her fulfill her life-long passion of serving others, while building meaningful relationships and improving the lives of those around her.

"We recognize that during these times of uncertainty of the Coronavirus pandemic, the need for sound legal counsel is heightened and we want to reassure our members that we are ready to serve your legal needs," said Courtney. Getting sound legal advice and support at a time like this can go a long way in reducing your stress and protecting your rights. LegalShield has remained open and is available throughout the pandemic to provide legal support.

#### What is a LegalShield Plan and How Does it Work?

Instead of paying a lawyer expensive hourly fees, you pay a small monthly fee and get access to experienced attorneys that can help you with any legal issue. With LegalShield, you get legal help, not a huge legal bill.

#### Examples of current issues LegalShield can help with:

- Travel plans and restrictions, cancellations and reimbursements
- Healthcare access and availability
- Wills, medical forms, healthcare directives and powers of attorney
- Insurance processes and claims
- Housing matters and related bills for essential services
- Childcare concerns and education and school needs or resources

#### Learn more about Courtney

Courtney is a Bay Area native, born and raised in Pleasanton. After earning her Associates in Arts degree from Ohlone College, she went to work for The Clorox Company. She continued her education while working at Clorox, and earned her Bachelor of Arts degree with emphasis in marketing at University of Phoenix. She was married for 17 years, has two stepsons and one grandson, and is currently divorced, living in Livermore with her bichon/poodle Ruby. In Courtney's free time, she is an Event Coordinator at Kids Against Hunger, feeding families around the world and around the corner. She is also a Tasting Room Associate at McGrail Vineyards and Winery.



Courtney Coats



For more information about LegalShield and how Courtney may be able to help you or a loved one, please visit: <https://coats8.wearelegalshield.com/>. Courtney looks forward to working with you.