

Business Connection

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Business Spotlight

Simplify your financial life

Michelle Massey is a Financial Advisor at Merrill Lynch, and her tenure with the company extends 20 years. She earned an MBA in Business Administration through The University of Phoenix in 2010 and holds the Accredited Asset Management Specialist (AAMS®) designation.

"Whatever your personal goals may be, I will work with you to develop a personalized financial approach designed to help you pursue what's most important to you," said Michelle.

Her belief is that managing wealth extends beyond building investment portfolios. It means collaborating and learning about people and their stories to define what matters

most. "I offer a coordinated wealth management approach that compliments the desires of simplifying wealth accumulation, providing protection, and planning strategies for future generations," said Michelle.

She enjoys working with her clients on comprehensive wealth management strategies; enhancing investments to provide income or to focus on life priorities.

Michelle is involved within her community through the Amador Valley Assistance League, Livermore Elks Lodge #2117, The Boy Scouts of America (Pack 915 and Troop 931), and in the Livermore School District.

Contact Michelle at 925-227-6642 or via email at Michelle_L_massey@ml.com.



Michelle Massey
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