

# Business Connection



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## Business Spotlight

### Empowerment and Opportunity: How Judith Feuer contributes

I am a financial advisor with Edward Jones. I serve both individuals as well as businesses. This is done by actively understanding and anticipating needs, building trusting relationships, and solving for complex financial challenges so that you can focus on what matters most to you. My advice and solutions are centered around the following areas:

- Estate considerations
- Retirement plans
- Investment strategies
- Tax smart strategies
- Insurance and planning for the unexpected
- Charitable giving
- Business succession

I have over 20 years of business experience, including more than 14 years in financial services and corporate portfolio management. Linking strategy to financial decisions is not only a core competency of mine, but something I am extremely passionate about. I work with individual investors, family offices, small to medium size businesses and large public companies. I am very familiar with executive compensation packages, employee incentives, financial strategies, business cash flow, employee retention, succession strategies, and handling sensitive, complex, and dynamic situations.

I also work in a very collaborative style which means active listening, proactive engagement, and providing appropriate

solutions for my clients, while educating them along the way. The relationships I have developed are deep and built on trust and a lasting partnership. This work is incredibly fulfilling, very entrepreneurial, and rich and meaningful to me and my clients.



Judith Feuer

Early 2020 presented an opportunity for me to decide whether I wanted to continue on the corporate side or pursue my interests on the retail side. I knew that making the shift was the best decision I could have made. I enjoy helping people, solving problems, and working with individuals and businesses to optimize their situation.

Working with Edward Jones is the culmination of many years of experiences and gives me an opportunity to have an impact in the community where I live. It is thrilling for me to enable individuals and businesses to optimize beyond where they are today. This speaks to my core belief that with strong drive and passion, anything is possible.

My office is conveniently located in Alamo at 3201 Danville Blvd., Suite 162. I can be reached via my website [www.edwardjones.com/Judith-feuer](http://www.edwardjones.com/Judith-feuer), by email [Judith.feuer@edwardjones.com](mailto:Judith.feuer@edwardjones.com), or by calling my office at 925-718-7537.

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