

Business Connection



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Business Spotlight

Wilms – Has the ability for both analytical and creative problem solving

Alice Wilms is a financial professional with New York Life. She has close to 20 years' overall experience in Finance and five years in Financial Services. New York Life, as a top firm, has 175+ years of history, excellence, and earned the highest ratings in the industry, demonstrating financial strength.

Alice offers a full spectrum of business solutions for small business owners, including benefits packages, buy-sell agreements, Long Term Care, financial and retirement planning, 401K plans, education planning, and more. Please ask her about strategies in retirement planning.

Wilms has earned four degrees including an MBA and a Law Degree, over 12 years of experience in Financial Planning

and Analysis at large corporations and startups. She became a Financial Advisor at Morgan Stanley five years ago and joined New York Life last year. Alice can serve a variety of expats, small business owners, and professionals.



Alice Wilms

When asked how she got started in and her favorite parts of this business, she answered, "This industry is a life-long learning experience, and I always had a curious mind, a somewhat adventurous side in terms of connecting and serving people from different cultures, and an ability for both analytical and creative problem solving and pattern recognition." Wilms continued, "I can help people with holistic financial planning and also connect people, resources, and ideas in order to cocreate more prosperous communities."

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