

XYZ HHA RECORD REVIEW

DATE: _____ **MEDICAL RECORD NUMBER:**

DISCIPLINE: _____

CRITERIA	YES	NO	N/A	COMMENTS
A treatment plan is on the chart, which has been signed and dated by the physician.				
There is documentation that care is given in accordance with the plan of treatment for each discipline providing service.				
Progress notes show evidence that all items in the plan of treatment were implemented or the reason for lack of implementation.				
Treatment plan and progress notes indicate the following of Agency policy and procedure.				
Progress notes reflect involvement of the patient and/or family in the planning process and care.				
Does the medical record indicate need for continued care?				
Progress notes reflect coordination among services.				
Progress notes reflect teaching and health guidance.				

Progress notes reflect utilization of community resources.				
--	--	--	--	--