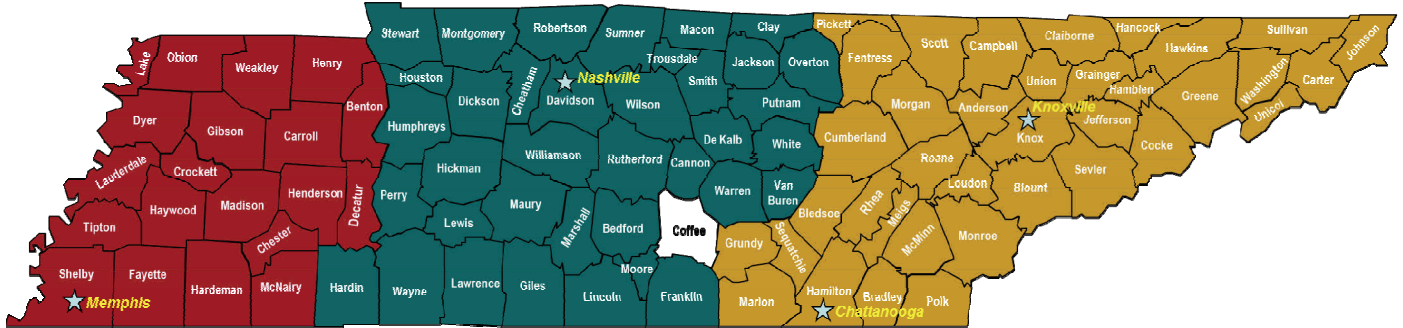




Middle Tennessee Industrial Development Association

2016 Community Data Profile



TULLAHOMA

Coffee County

QUICK FACTS

County Seat: Manchester
Area in Square Miles (County): 435
Elevation: 1,081'
Market Region: Nashville
Time Zone: Central
City Website: www.tullahomatan.gov
County Website: www.coffeecountytn.org
Additional Incorporated Cities within the County: *Manchester*.
Unincorporated Cities: *Arnold AFB, Beechgrove, Hillsboro, Summitville*.

Year Incorporated: 1858
Latitude: N35° 21.72'
Longitude: W86° 12.56'
Distance From Nashville: 70 miles;
Chattanooga 75 miles

POPULATION

	City	County
2000 (Census)	17,994	48,014
2010 (Census)	18,655	52,796
2013 (Census Bureau Est.)	18,837	53,357
¹ Population Projection 2020	19,299	54,694
Percent Population Change 2000 – 2010	3.7 %	10.0 %

¹Source: University of TN Center for Business & Economic Research

CLIMATE

Annual Average Temperature: 57.2° F
Average High Temperature: 69.2° F
Average Low Temperature: 45.2° F
Annual Average Precipitation: 56.33"
Annual Average Snowfall: 5"
Prevailing Winds: Southerly
Mean Length of Freeze-Free Period (days): 180-220

The Coffee County Joint Industrial Park and Tullahoma Airport Business Park are among several industrial sites in Middle Tennessee to be certified as a Select TN Certified Site. For complete information about the site and the certified program, go to www.tnecd.com/sites/certified-sites/



TAX STRUCTURE

LOCAL

	City	County
Property Taxes: (2015)		
Rate per \$100 value	\$ 2.8705	\$ 2.60
Outside Corp. limits		\$ 3.2629
Franklin County	\$ 2.61	\$ 2.3562
Ratio of Assessment:		
Residential and Farm	25 %	25 %
Commercial/Industrial	40 %	40 %
Personal (Equipment)	30 %	30 %
Bonded Debt	\$ 34,621,000	\$ 61,121,401
Total Local Assessment (2014)	\$ 367,329,658	\$ 981,974,287
Total Local Assessment (Franklin Co)	\$ 24,863,847	\$ 861,641,441
Hotel-Motel Tax	5.0 %	0 %

Source: Tennessee Comptroller of the Treasury, Division of Property Assessments

STATE

Sales Tax 5% tax on food and food ingredients; 7% on all other tangible personal property unless specifically exempted.

Local Sales Tax Rate

Coffee County 2.75 % Franklin County 2.25 %

Local & State Sales Tax Collected (FY2015): \$ 79,383,997.53

Income Tax

- **Personal:** 6 % on Interest & Dividends
- **Corporate Excise Tax:** 6.5% of Tennessee taxable income
- **Franchise Tax:** .25% of the greater of net worth or real and tangible property in Tennessee. The minimum tax is \$100.
- **Unemployment Tax:** New Employers 2.7% of first \$9,000

Source: Tennessee Department of Revenue

EDUCATION

District Name: Coffee County
District Grades Served: PreK-12 Number of Schools: 10
Number of Teachers: 292 Number of Administrators: 28
Total Number of Students: 4,575
PreK-5: 1,908 6-8: 939 9 only: 468 9-12: 1,260
Graduation Rate: 81.9 %
City Schools:
K-5: 1,649 6-8: 798 9-12: 1,066
Source: Tennessee Department of Education (November 2015)

<u>Regional Higher Education Institutions</u>	<u>City</u>
Motlow Community College	Tullahoma
University of Tennessee Space Institute	Arnold AFB
Middle TN State University	Murfreesboro
TN College of Applied Technology	Shelbyville

Source: www.tnecd.com/county-profiles/

State Industrial Training Service Available: Yes
Type of Public School System: City and County

GOVERNMENT

Governing Body:

City: Mayor and Board of Aldermen
Meets: 2nd and 4th Monday Time: 5:30 p.m.
Place: Municipal Building
County: Mayor and County Commissioners
Meets: Tuesday Time: 6:00 p.m.
Place: Coffee County Administrative Plaza

Fire Department:

full-time fire fighters in city: 32	part-time fire fighters in city: 17
full-time fire fighters in county: 0	county volunteers: 104
fire stations in city: 2	city fire trucks: 6
fire stations in county: 9	county fire trucks: 30

Law Enforcement:

full-time police officers in city: 37	
full-time police officers in county & sheriff: 45	
city patrol cars: 42	county patrol cars: 42

	<u>City:</u>	<u>County:</u>
Insurance Rating:	3	3/9
Zoning Regulations:	Yes	Yes
Planning Commission:	Yes	Yes
Industrial Development Corp:	Yes	Yes

NATURAL RESOURCES

Minerals: N/A
Timber: N/A

AGRICULTURAL

Crops: Hay, Corn, Soybeans, Wheat, Nursery Crops
Livestock: Cattle, Hogs, Chickens

TRANSPORTATION

AIR SERVICE:

Nearest General Aviation:

Tullahoma Regional/Northern Field
Location Identifier: THA
Distance from City: 2.5 miles
Runway Length: 5,001 feet; 5,500 feet; turf
Surface: Asphalt/Concrete
Lighting: MIRL/PAPI
Fuel: 100LL/Jet A
Repair: Major
Transportation: Taxi/Rental Car
Approaches: GPS/NDB
Hanger & tie-downs available

Nearest Commercial Service:

Nashville International Airport
Location Identifier: BNA
Distance from Tullahoma: 72 miles
Served by 10 major air carriers, 3 cargo carriers, and 2 fixed-base operators; serving 70 markets, 50 non-stops, 390 daily flights (2015).

HIGHWAYS:

U.S Highways: 41A
State Highways: 55 and 130
Nearest Interstate: 11 miles to Interstate 24

COMMON CARRIERS:

Air Freight Companies: None
Motor Freight Companies: 25
Terminal Facilities: 1
Bus Services – Inter-City: No
Local: No Carrier Service: No

RAILROADS SERVED BY:

CSX Transportation and Caney Fork & Western

NAVIGABLE WATERWAYS:

River: Cumberland and Tennessee Channel Depth: 9 feet
Nearest Port Facility: South Pittsburgh Miles: 40

COMMUNICATIONS

Newspapers:

Tullahoma News
The Tennessean

Frequency:

3x/week
Daily

Telephone Companies: AT&T, Verizon Wireless, Tullahoma Utilities Board
Radio Stations: WJIG-AM 740, 93.9 WDUC, 105.1 WHMT, 107.9 WMSR
Television Networks: 4
Cable Service Available: Yes Channels: 900
Provider: Charter Communication, AT&T, Tullahoma Utilities Board
Internet Service Available: Yes
Provider: Charter Communication, AT&T, Tullahoma Utilities Board
Fiber Optics Available: Yes
Provider: Tullahoma Utilities Board

COMMUNITY FACILITIES

Health Care:

Doctors: 165 Dentists: 15

Hospitals: 1	Beds: 135
Clinics: 1	Beds: 16
Nursing Homes: 2	Beds: 230
Retirement Homes: 0	Beds: 0
Residential Care/Assisted Living: 2	Beds: 91

Religious Organizations:

Protestant: 41	Catholic: 2	Other:
Jehovah's Witness: 0	Seventh Day Adventist: 1	
Latter Day Saints: 1		

Day Care Centers: 7 Day Care Homes: 45

Recreation:

Libraries: 1	Parks: 3
Golf Courses (Public & Private): 2	
Swimming Pools (Public & Private): 3	
Country Clubs: 1	Theaters: 1 (8 screens)
Bowling Alleys: 1	Soccer Complex: 1
Disc Golf Course: 1	

Hotels & Motels: 8 Rooms: 371

Bed & Breakfasts: 1

Largest Meeting Room Capacity: 250

Restaurants: 49

Other: Fine Arts Center, Skydiving Center

FINANCIAL INSTITUTIONS

(countywide)

Commercial Banks: 10

Savings Institutions: 0

Credit Unions: 1

Total # of Institutions: 11

Total # of Branches: 21

Combined Deposits: \$ 893,573,000 (Deposits for June 30, 2015)

*Credit Unions NOT calculated in Combined Deposits

Source: Federal Deposit Insurance Corporation and National Credit Union Administration

INDUSTRIAL SUPPORT SERVICES

Service	Town	Distance (Miles)
Tool & Die	Local	
Heat Treating	Local	
Foundry	Chattanooga	75
Heavy Hardware	Chattanooga	75
Sheet Metal	Local	
Lubricants	Local	
Welding Supplies	Local	
Abrasives		
Other:		

SELECTED ECONOMIC INDICATORS

2014 Annual Averages

	County	Labor Market Area*
Labor Force:		
Civilian Labor Force	24,460	241,420
Employment	22,920	227,310
Unemployment	1,540	14,120
Unemployment Rate	6.3 %	6.6 %

*HS Graduates (2014-15) 642 5,014

*Estimates: Less than 100.0 percent response

* Labor Market Area is defined as Bedford, Cannon, **Coffee**, Franklin, Grundy, Moore, Rutherford and Warren Counties in Tennessee.

Estimated County Available Labor (Annual Averages 2014):

Discouraged Workers: 122
Unemployed Workers: 1,583
Partially Employed Workers: 59
Total: 1,764

Manufacturing in Area (Annual Averages 2014):

Number of Units: 84
Ann. Avg. Employment: 4,433

Source: Tennessee Department of Labor and Workforce Development

County 10-Year Growth Report

Years: 2006-2015	New Plants	Expansions
Number Projects:	11	72
Job Opportunities:	969	1,201
Total Investments:	\$ 164,610,000	\$ 166,062,700

Source: Tennessee Department of Economic and Community Development

Per Capita Personal Income

Year: 2014 Amount: \$ 37,295

Source: Bureau of Economic Analysis

Average Home Sales

Year: 2014 Number of homes sold: 569
Average Cost: \$ 135,338

Source: Tennessee Housing Development Agency

Retail Sales

Year: 2014 Amount: \$ 795,485,513

Source: Tennessee Department of Revenue

UTILITIES

GAS

Local Distributor: **Elk River Public Utility District**

Phone: 931.455.3187

Website: <http://erpud.com>

Source Company: East TN Natural Gas Company

Fuel Oil Suppliers: 2

Suppliers of LP Gas: 2

WATER

Water Supplier: **Tullahoma Utilities Board**

Phone: 931.455.4515

Website: www.tub.net

Source: Normandy Lake, Duck River Utility Commission

Capacity: 10,000,000 GPD

Current Consumption: 3,100,000 GPD

Storage Capacity: 4,000,000 Gallons

SEWER

Sewer Provider: **Tullahoma Utilities Board**

Phone: 931.455.4515

Website: www.tub.net

Type of Treatment: Intermittent cycle; extended aeration

Capacity: 5,000,000 GPD

Current Usage: 2,000,000 GPD (dry weather flow)

City Sewer Coverage: 80 %

Storm Sewer Coverage: 25 % City

Solid Waste Disposal Type: Yes City

ELECTRICITY

Source Company: Tennessee Valley Authority

Local Power Company City:

Tullahoma Utilities Board

General Manager: Brian Skelton

Address: 901 S. Jackson Street

Tullahoma, Tennessee 37388

Phone: 931-393-4148

Fax: 931-454-2231

Website: www.tub.net

Website: www.lighttube.net/

Local Power Company County:

Duck River Electric Membership Corporation

President/CEO: Michael Watson

District Office: 209 East Fort Street

Manchester, TN 37355

Phone: 931-728-7547

Emergency: 931-728-7548

Fax: 931-728-7801

Website: www.dremc.com

MTIDA works closely with the Tennessee Valley Authority, which supplies electric power to Middle Tennessee through our 26 member local power companies.

MAJOR INDUSTRIAL MANUFACTURERS/DISTRIBUTION (90+ employees)

<u>Firm</u>	<u>Product or Service</u>	<u>Total Employees</u>	<u>Union</u>	<u>Phone Number</u>
United Technologies Aerospace Systems	Aircraft Landing Gear	240	USWA	931-455-4557
TE Connectivity	Electrical Connectors for Aircraft	239	None	931-461-3600
Cubic Transportation Systems	Auto. Revenue Collection Devices	240	None	800-251-1171
Wisco Envelopes Co., Inv.	Envelopes and Letterhead	205	None	800-777-9677
JSP International	Engineered Plastic Foam	196	None	931-393-5000
Schmiede Corporation	Precision Machinery	157	None	931-454-4801
Sonoco Corporation	Custom Moulded Packaging	150	None	931-454-9000
Tullahoma Industries	Government Apparel	100	None	931-455-8033
Coco-Cola Bottling Works	Soft Drink Bottling Services	95	None	800-264-4506

For information on industrial sites and available industrial buildings contact:

Robert T. Bibb, Executive Director
Middle Tennessee Industrial Development Association
2108 Westwood Avenue
Nashville, Tennessee 37212
Phone: 615.269.5233 Fax: 615.269.5184
Email: mtida@mtida.org Website: www.mtida.org

Ted Hackney, Executive Director
Industrial Board of Coffee County
1329 McArthur Street, Suite 4
Manchester, Tennessee 37355
Phone: 931.723.5120 Fax: 931.723.5121
Email: ib@coffeetn.com Website: www.coffeetn.com

Thom Robinson, Executive Director
Tullahoma Area Econ. Dev. Corp.
P.O. Box 807, 321 North Collins Street
Tullahoma, Tennessee 37388
Phone: 931.455.2282 Fax:
Email: trobenson@tullahomatan.gov

The information contained herein was obtained from sources we consider reliable. We can not be responsible, however, for errors or change in information.

Updated January 2016