ON THE CALENDAR

See what's coming up and mark your calendars today.

PG 08

LWRBA XECUTIVE

Now accepting applications for Fall 2017!

YLA INTRODUCES **NEW LOGO**

The Young Leaders Alliance has a new, yet familiar look.

WELCOME IEW LWRBA

Welcoming new members to the Alliance family.

July 2017



2017 Annual Sponsors

Presidential

SYNOVUS°















Executive

































Corporate

Aqua Plumbing & Air

BMO Harris Bank

Curphey & Badger,

Doctors Hospital of Sarasota

Hometown News USA

Keiser University

Mauldin & Jenkins, LLC

ME&S General Contractors, Inc.

Najmy Thompson, P.L.

Polo Grill and Bar

Soda Group, LLC

The Mall at UTC

Wagner Realty

Associate

A Life Story Foundation

Ad-VANCE Talent Solutions, Inc.

Al Purmort Insurance

ComCenter

Conditioned Air Corp

Cortez Heating & Air

FCCI Insurance Group

Goodwill of Manasota

Hill, Barth & King LLC

Ian Black Real Estate

Pittsburgh Pirates

State College of Florida

The Northern Trust

The Out-of-Door

Troney Plants

In this issue

05//Board Chair Address

An update from Lori Ruth, 2017 Chair of the Board

05//Executive Director Update

A word from Executive Director, Heather Kasten

06-07//East Meets West

Making Connections Across Sarasota & Manatee

08-09//On the Calendar

Mark your calendars!

10//Ribbon Cuttings

Celebrating new businesses!

10//Pay It Forward

Non-Profit Spotlight: Care Net Manasota

10//Sponsor Spotlight

RITE Technology

11//Executive Academy

Now Accepting Applications for Fall 2017

12-13//Photo Gallery

Say Cheese!

15//Young Leaders Alliance

YLA Introduces New Logo

15//New Members

Welcoming new members to the Alliance family

Find Us On...



www.facebook.com/ LakewoodRanchBusinessAlliance



Lakewood Ranch Business Alliance

LWRBA Board of Directors

Lori Ruth//Chair of the Board Observer Media Group

Darren Inverso//Past Chair

Norton, Hammersley, Lopez & Skokos, P.A.

Kim French//Incoming Chair Willis Smith Construction

Heather Williams//Treasurer

Kerkering, Barberio & Co.

Lisa Kirkland//Secretary

Lakewood Ranch Medical Center

 $\begin{tabular}{ll} \bf Dauid\ Fink//Finance\ \&\ Sponsorship\ Co-Chair/Past\ Chair \\ \bf Halliday\ Financial \\ \end{tabular}$

Dominic DiMaio//Finance & Sponsorship Co-Chair Synouus Bank

Judy Athari//Membership Co-Chair Buffalo Lodging

Dani Fox//Membership Co-Chair

Dani Fox Hypnosis

Al Benincasa//Events Co-Chair Gator Air Conditioning

Cherri Kessler//Events Co-Chair BMO Harris Bank

John Goda//Programming Co-Chair RTI Insurance Services

Violeta Huesman//Programming Co-Chair Keiser University

Dianne Kopczynski//Programming Co-Chair Mauldin δ Jenkins, LLC

Ryan McIntyre//Programming Co-Chair McIntyre, Elwell and Strammer General Contractors, Inc.

Maribeth Phillips//Communications & Technology Chair Meals on Wheels PLUS of Manatee. Inc.

Paul Adamson//Governmental Affairs Co-Chair MIDFLORIDA Credit Union

Susan Goldstein//Governmental Affairs Co-Chair Michael Saunders & Company

Jag Grewal//Economic Development Co-Chair Ian Black Real Estate

Ken Swan//Economic Development Co-Chair Wagner Realty

Erik Hanson//Young Leaders Alliance Chair Norton, Hammersley, Lopez & Skokos, P.A.

Rex Jensen//SMR Liaison Schroeder-Manatee Ranch

Lou Marinaccio//At-Large Gallagher MGA

John Barnott//At-Large Manatee County Government

Jeff Maultsby//At-Large Sarasota County Government

Joseph Najmy//Legal Counsel Najmy Thompson, P.L.

Staff

Heather Kasten//Executive Director HeatherKasten@lwrba.org

Sherie Becker//Membership Services Manager SBecker@lwrba.org

Amy Gonzalez//Membership Coordinator AmyGonzalez@lwrba.org

Dan Sidler//Communications & Marketing Manager DanSidler@lwrba.org



Sandler provides training solutions and consulting for small- to medium-sized businesses as well as corporate training for Fortune 1000 companies. We work with you to identify the training solution that best suits you or your organization.

Our training is based on the concepts of incremental growth and change — supported by reinforcement, business coaching and accountability.

Sandler has more than three decades of experience helping professionals like you grow and businesses like yours succeed. We have both the reputation and the results to prove it! If you're looking to move up to the next level or to learn more about our various training solutions, contact Jamie Kane at (941) 907-1520 and let us know how we can help.

6371 Business Blvd. • Sarasota, FL 34240 • www.jamiekane.sandler.com



2010-2015 Board of Directors



Lori Ruth//Chair of the Board

When I first moved to Florida from Fairfield CT back in 1997, it was hard for me to get a grip on knowing the time of the year because I had relied on the change of weather.

Weather doesn't differ much here, so I learned to gauge the season by the traffic. It used to be the summers turned our area into a ghost town without our seasonal visitors. This is not the case anymore. As a matter of fact, I advise all of you to catch your breath and squeeze in a vacation because we have less "off season" time every year. Our area has more full-time residents than ever before.

The Alliance calendar for the third quarter shows no sign of slowing down either. You will see some amazing opportunities to connect with other local businesses in the next few months. Be one of the first to visit the Finish Line Tower at Nathan Benderson Park at our July networking social.

Sharpen your selling skills at our half day Sandler Training workshop. Another option would be to get on the bus and join us for the Road Show in August! This is a great opportunity to visit the top businesses in both Manatee and Sarasota counties. My advice to all of you is to check all the opportunities listed in our newsletter, pencil in on your calendars and sign up early.

I look forward to greeting you at our next event!

Lori Ruth 2017 Chair of the Board



Heather Kasten//Executive Director

Our tagline here at the Alliance is the "Power of Connection". What does that really mean for you as a member and for your business?

The Alliance's laser focus on facilitating connections for our members has been, and will be, at the forefront of everything we do. Some of our members want connections in terms of customers, while others need connections to employees, tenants, suppliers, board members, or volunteers. Some of our members want connections to real world business education and programs... the list goes on and on.

This fall, consider one these ways to help you take your power of connection to a whole "notha level":

- Committee Involvement Want to connect with others in a smaller setting and get to know them on a deeper level? Join one of our 7 committees focused on delivering value and return on investment for our members. Visit our website for dates and times.
- 2017 Economic Development Roadshow How about learning about 50+ companies in the LWR region in one day? This could be the best investment of time you have - getting to know what businesses are here and who their leaders are.
- Executive Academy This program is truly a world class professional experience where meaningful connections will be made. Visit www.lwrba.org/ExecutiveAcademy to learn more.

Regardless of what you're looking for, LWRBA has it. That's the Power of Connection!

Heather Kasten Executive Director



EAST MEETS WEST:

Making Connections Across Sarasota & Manatee

The Annual East Meets West Expo is back for its 9th year!

It's almost time for our annual East Meets
West Regional Business Expo! On September
19th, members from the Lakewood Ranch
Business Alliance and Longboat Key Chamber
of Commerce showcase their businesses at our
largest event of the year, the 9th Annual East
Meets West Regional Business Expo.

"The Alliance's and Longboat Key Chamber's East Meets West Expo is a great way for businesses of both organizations to gain valuable exposure and relationships on a regional basis. In its 9th year, this event continues to build each year in momentum and attendance," said Heather Kasten, LWRBA Executive Director.

Nearly 100 exhibitors will showcase their products and services at Sarasota's Robarts Arena. In addition to these exhibitor booths, complimentary tasting samples will be provided by our restaurant partners, and beverages will be available at the cash bar. The first 250 guests will receive East Meets West Goodie Bags loaded with treasures and useful swag.

For the second year in a row, attendees will have the opportunity to collect stamps from exhibitors on their "Networking Navigator Passport" for a chance to win two tickets for any flight on Southwest Airlines.

EXHIBITORS

For business owners wanting to increase their visibility, an exhibitor booth at East Meets West is the perfect venue to get in front of potential customers. Exhibitor booths are \$275 for standard locations, or \$375 for premium

corner booths. Don't wait to sign up - last year's exhibitor spots were sold out weeks in advance!

"I have participated in East Meets West for years and feel the exposure is wonderful. It's a great event to show new products and have a lot of people see your business," said Jack Dean of Montgomery's CarpetsPlus ColorTile.

SPONSORS

Sponsorships are still available! Get your name in front of thousands of potential customers in the build up to the expo. More information is available on the website at www.EastMeetsWestExpo.com.

ATTENDEES

Take advantage of our half price special - attendee tickets are just \$5 until September 18th! Purchase tickets online at www.EastMeetsWestExpo.com.

Whether you plan to show off your company as an exhibitor or sponsor, or just attend, we promise there will be something for everyone. We hope to see you there!

EVENT DETAILS

REGIONAL BUSINESS EXP

Tuesday, September 19 4:30 - 7:00 p.m.

Robarts Arena (3000 Ringling Boulevard) www.EastMeetsWestExpo.com

On the Calendar

Networking Social // World Rowing Championship

Wednesday, July 12 // 5:00-7:00 p.m.

The Finish Tower at Nathan Benderson Park, 5851 Nathan Benderson Circle

Be one of the first to check out the new Finish Tower at Nathan Benderson Park! Get details on the upcoming World Rowing Championship and connect with fellow Alliance members. Enjoy complimentary appetizers and a cash bar at this exclusive event.

Free for Members // Non-members \$15



Workshop // Prospecting the Sandler Way

Thursday, July 13 // 8:30-11:00 a.m.

Polo Grill & Bar - Florida Room, 10670 Boardwalk Loop

Take your personal game and your sales numbers to the next level. Jamie Kane's experience and his commitment to sharing the Sandler System will provide a real and tangible resource to improving their sales and overall business performance. Leave this workshop with applicable prospecting tools you can implement into your sales routine on day one.

Members \$79 // Non-members \$99



Luncheon // It's not an MBA... It's Real Life Leadership

Wednesday, July 26 // 11:30 a.m.-1:00 p.m.

Fete Ballroom at Polo Grill & Bar, 10670 Boardwalk Loop

Do you want to make executive level decisions, master conversations and drive actions in real-time? Speakers Doug Van Dyke and Michael Corley demonstrate how to comfortably and confidently handle daily management situations and position yourself as an effective leader.

Members \$27 // Non-members \$37



Networking Social // Gold Coast Eagle Distributing

Wednesday, August 2 // 5:00-7:00 p.m.

Gold Coast Eagle Distributing, 7051 Wireless Court

It's a 2 for 1 Social Exchange! Join us for an extra fun social as we mingle with the Latin Chamber. Get to know our chamber neighbors and make some new friends along with mixing with our Alliance members.

Free for Members // Non-members \$15



CEO Forum // Hire the Right Salesperson

Wednesday, August 9 // 7:15-9:15 a.m. The Francis, 1289 N Palm Ave, Sarasota

In partnership with the Gulfcoast CEO Forum, we welcome Mark Wilensky, President of High Mark Systems, as he shares tips to hiring the right salesperson. His unique psychological approach provides insight into the minds of buyers and sellers and turns selling challenges into win-win partnerships.

\$35 per person // Members Only



Visit us online for a full calendar

Visit www.lwrba.org/events for more information on these and other upcoming Alliance events.



Economic Development // 2017 Road Show

Friday, August 18 // 8:30 a.m.-4:30 p.m. Tour begins at Lakewood Ranch Town Hall

Want to learn about 50+ companies in the LWR region and make some great contacts with some regional leaders? You won't want to miss this year's roadshow, featuring all new stops with many brand new businesses that have just come on line in LWR.

\$125 per person // Members only, limited space available



Breakfast of Champions // Pivoting as a Leader

Wednesday, August 23 // 7:30-9:00 a.m. Lakewood Ranch Golf & Country Club, 7650 Legacy Boulevard

In business and life, sometimes the best plans don't work out as expected. Shawn Rhodes shares how to leverage change while still producing results and what top-performing teams in the Fortune 100 are doing to embrace change and close their profitability gap.

Members \$25 // Non-members \$35



Executive Briefing // The Psychology of Money

Wednesday, September 13 // 7:30-9:00 a.m. Keiser University, 6151 Lake Osprey Drive

Research in the field of Behauioral Finance confirms the influence of emotional reactions on financial decision-making. This interactive conversation with Denise Federer, Ph.D. will explore the unique meaning of money and its impact on financial behavior and decision-making.

Members \$10 // Non-members \$20



East Meets West 2017 // Regional Business Expo

Tuesday, September 19 // **4:30-7:00 p.m.** Robarts Arena, 3000 Ringling Boulevard

Join us for our largest event of the year, the annual East Meets West Regional Business Expo. This trade show event brings together businesses from the Alliance and our neighbors at the Longboat Key Chamber. Visit www.EastMeetsWestExpo.com.

Attendee tickets \$5 (presale closes 9/18 12 p.m.) // Tickets at the door \$10



Luncheon // Right Brain Red: 7 Ideas For Creative Success

Wednesday, July 26 // **11:30 a.m.-1:00 p.m.**<u>Fete Ballroom at Polo Grill & Bar, 10</u>670 Boardwalk Loop

Imagine learning product design from the originator of the Nerf and Twister, toy and game brands that have generated over \$8 billion in sales. Come learn ideas that have worked for Reyn Guyer, one of the most successful creative professionals of our time. Tim Walsh has co-wrote the book Right Brain Red and will share ways to create and recognize opportunity.

Members \$27 // Non-members \$37

Ribbon Cuttings

Celebrating new businesses!

Visit our website's Member Directory to learn more about these new businesses.



Pay it Forward. Shining a Light on Non-Profits.



Care Net Manasota Pregnancy Center is a 501(c) 3 that has provided compassion, hope, and help to anyone facing an unexpected pregnancy, over the past 20 years. Through limited medical services, parenting education, material assistance, adoption resources, and facts on all pregnancy options available, Care Net Manasota equips women and families to navigate the joys and challenges of parenthood, resulting in a more successful future for both the child and parents. We know an unexpected pregnancy can bring fear and uncertainty. We care and are here to help.

www.carenetmanasota.com

Sponsor Spotlight. RITE Technology.



Driven By Service. Powered By Innovation.

Make the RITE choice for your premier source for copiers, printers, and document management technology.

Our Mission Statement:

To Achieve Profitability through Excellence and Integrity, Exceed our customers' expectations & care for our employees; while honoring God. Let us impress you with our personal level of service. www.ritefl.com



Executive Academy

Now Accepting Applications for Fall 2017!

The LWRBA is now accepting applications for its Fall 2017 leadership development series, the **Executive Academy: Real Skills for Real Business.** The LWRBA Executive Academy is a results-oriented, six phase leadership training experience created by LWRBA and powered by game on Nation. The purpose of the Academy is to equip business professionals with the tools to continue to develop both personally and professionally.

In partnership with LWRBA, game on Nation has crafted an interactive curriculum for the Executive Academy that draws from their extensive experience delivering for elite clients including NASCAR, Hilton, Ernst & Young, the US Olympic Committee, Pittsburgh Pirates, and Honda.

The Executive Academy's six-phase training themes include Communication, Branding, Economic IQ, Talent Retention, Workplace Wellness, and Leadership. Participants can expect an increase in resourcefulness, confidence, and agility through tangible skills training for all types of business environments, helping them lead and achieve team goals fearlessly and successfully.

Fall 2017 dates are: August 18, August 25, September 8, September 22, October 6, October 13.

Applications and more information are available online at www.lwrba.org/Executive Academy.

Applications must be submitted by July 31st.

Congratulations Class of Spring 2017!

Thank you for your exceptional leadership and devoted service to the Lakewood Ranch region.

Brett Morris

Momentum Consulting

Lee Kotwicki

State College of Florida

Cheryl Walstad

All Star Laundry & Dry Cleaning

Erik Hanson

Norton, Hammersley, Lopez & Skokos, P.A.

Courtney Grovatt

Tampa Bay Buccaneers

Kimberly Borsheim

Lakewood Ranch Medical Center

Matt Andrus

Anna Maria Oyster Bar

Shelly Sexton

The Bridge Church

Lynn Hobeck Bates

Visit Sarasota

Diana Shoemaker

Manatee County Habitat for Humanity





Photo Gallery











































Say Cheese!

Spring was packed with activities here at the Alliance! We made quality connections at socials hosted by Coastal Orthopedics, Synovus Bank, and the new Hyatt Place in LWR. Nearly 100 members hit the links at our 2017 Ranch Scramble. We even had a number of sold out events, including record attendance for our "State of the Ranch" luncheon.

For more photos from these and other events, check out the LWRBA Facebook page! www.facebook.com/LakewoodRanchBusinessAlliance

















Serbin – Connecting you with Proven Success!



PROUD to be a member of the Lakewood Ranch Business Alliance

From concept to mailbox, Serbin's dedicated team of marketing professionals work to provide innovative, cost-effective solutions to enhance the overall success of your business or organization.

44 years **CONNECTING**local companies
with their customers.



1500 N. Washington Blvd. Sarasota, Florida 34236 941-366-0755 • 800-282-6192 SerbinPrinting.com



Member The Greater Sarasota Chamber of Commerce PODI – Print On Demand initiative DSA – Downtown Sarasota Alliance PAF – Printing Association of Florida AFP – Association of Fundraising Professionals ASI – Advertising Specialty Institute FPRA – Florida Public Relations Association Xerox Premier Partner



Young Leaders Alliance

YLA Introduces New Logo

The LWRBA's Young Leaders Alliance has a new, yet familiar look. To freshen up its image and more closely reflect its ties to the LWRBA, the YLA committee is introducing a new logo that should be instantly recognizable to Alliance members.

"Our members are the managers and CEO's of the future. We hope that today's Young Leaders will continue their involvement with our business community through the LWRBA for years to come, so uniting the two groups' branding made a lot of sense for us," said Erik Hanson, 2017 Chairman of the Young Leaders Alliance.

The YLA Committee would like to extend a sincere thank you to the Observer Media Group team for helping to complete this project.

With over 100 members, the YLA is a sub-group of young professionals within the LWRBA. Founded in 2013, the YLA's mission is to provide opportunities for young professionals to enhance their leadership, communication, and project management skills through events and programs throughout the year.

Membership in Young Leaders Alliance is \$35 per year. More information is available on the YLA website at www.LWRYLA.com.

UPCOMING YLA EVENTS

Monday, July 24 // 6:00-8:00 p.m. Jumpin Fun Sports

Thursday, August 24 // 7:30-9:00 a.m. YLA CEO Forum

Wednesday, August 30 // 6:30-8:00 p.m. First Time Home Buyers Seminar (In partnership with Sarasota YPG & Suncoast YPN)

Welcome New Members!

AFC Urgent Care

Armentrout Chau & Associates, PLLC

Atlas Employee Benefits

Bayside Pet Resort

Beyond Dancing

Cardinal Mooney High School

CFO Alliance

Comcast Spotlight

DWELL Real Estate

Edward Jones Investments - Yann Gehan

Finish Line Leadership

Greenworks Landscape Management

Hyatt Place Sarasota/Lakewood Ranch

King Title, LLC

Little Geniuses. LLC

Little Greek Fresh Grill

Lucky Pelican Bistro

Massage Luxe-Lakewood Ranch

Massage Therapy Connections

MIDFLORIDA Credit Union

Morgan Stanley-Rick Schendel

Morrish Stewart Orthodontics

Morton's Gourmet Market and Catering

Palmer Accounting Group, Inc.

Resort Lifestyle Communities

Respectable Receptacle

Riddell Law Group

Running With Scissors, LLC

Sarasota Memorial Hospital

SocialClick Solutions

Suncoast Blues Society

Tax-Chick

The Naughty Monk Brewery

For a complete and up-to-date list of all LWRBA members, visit www.lwrba.org/MemberDirectory.

Where do you go from here?

Anywhere you want.

In today's challenging business environment, it's not easy finding the right financial partner to help you get where you want to be. Synovus is well-positioned to be that partner. We realize the needs of every business are different and every vision is unique. As a major lender in the Southeast, we combine valuable local insight with the financial strength and depth of services to meet almost any business need, large or small. At Synovus, we have the understanding to share your vision and the resources to help you achieve it. Let us lend the way.

SYNOVUS® the bank of here

Commercial Real Estate Financing | Commercial and Industrial Lending | Asset-based Lending | Capital Markets Expertise

888.317.0085 | synovus.com

