

**Cibolo Creek Municipal Authority**  
**Debt Model for Southern Wastewater Treatment Plant Project**  
**November 7, 2018**

Total Bond Payments			
Fiscal Year Ending 9/30	Contract Revenue Bonds Series 2014	Contract Revenue Bonds Series 2018*	Total Debt Service
2015	\$ 342,650		\$ 342,650
2016	411,150		411,150
2017	413,150		413,150
2018	410,250		410,250
2019	412,250	\$ 165,125	577,375
2020	414,150	302,850	717,000
2021	410,950	303,100	714,050
2022	412,750	303,100	715,850
2023	412,800	302,850	715,650
2024	412,700	302,350	715,050
2025	412,450	301,600	714,050
2026	410,250	300,600	710,850
2027	412,850	304,350	717,200
2028	410,050	302,600	712,650
2029	412,050	300,600	712,650
2030	413,650	303,350	717,000
2031	409,850	300,600	710,450
2032	410,850	302,600	713,450
2033	411,450	304,100	715,550
2034	411,650	300,100	711,750
2035	411,450	300,850	712,300
2036	413,200	301,100	714,300
2037	414,200	300,850	715,050
2038	409,450	305,100	714,550
2039	409,200	303,600	712,800
2040	413,200	304,000	717,200
2041	409,600	304,000	713,600
2042	410,600	303,600	714,200
2043	411,000	302,800	713,800
2044	410,800	301,600	712,400
Total	\$ 12,280,600	\$ 7,727,375	\$ 20,007,975

\* Final True Interest Cost on the 2018 Bonds calculated to be 3.98%.

Payments - City of Schertz			
Fiscal Year Ending 9/30	Contract Revenue Bonds Series 2014	Contract Revenue Bonds Series 2018*	Total Debt Service
2015	\$ 342,650		\$ 342,650
2016	411,150		411,150
2017	413,150		413,150
2018	410,250		410,250
2019	412,250	\$ 165,125	577,375
2020	414,150	302,850	717,000
2021	410,950	303,100	714,050
2022	412,750	303,100	715,850
2023	412,800	302,850	715,650
2024	412,700	302,350	715,050
2025	206,225	301,600	507,825
2026	205,125	300,600	505,725
2027	206,425	304,350	510,775
2028	205,025	151,300	356,325
2029	206,025	150,300	356,325
2030	206,825	151,675	358,500
2031	204,925	150,300	355,225
2032	205,425	151,300	356,725
2033	205,725	152,050	357,775
2034	205,825	150,050	355,875
2035	-	150,425	150,425
2036	-	-	-
2037	-	-	-
2038	-	-	-
2039	-	-	-
2040	-	-	-
2041	-	-	-
2042	-	-	-
2043	-	-	-
2044	-	-	-
Total	\$ 6,110,350	\$ 3,793,325	\$ 9,903,675

\* Final True Interest Cost on the 2018 Bonds calculated to be 3.98%.

Payments - City of Cibolo			
Fiscal Year Ending 9/30	Contract Revenue Bonds Series 2014	Contract Revenue Bonds Series 2018*	Total Debt Service
2015			
2016			
2017			
2018			
2019			
2020			
2021			
2022			
2023			
2024			
2025	\$ 206,225		\$ 206,225
2026	205,125		205,125
2027	206,425		206,425
2028	205,025	\$ 151,300	356,325
2029	206,025	150,300	356,325
2030	206,825	151,675	358,500
2031	204,925	150,300	355,225
2032	205,425	151,300	356,725
2033	205,725	152,050	357,775
2034	205,825	150,050	355,875
2035	411,450	150,425	561,875
2036	413,200	301,100	714,300
2037	414,200	300,850	715,050
2038	409,450	305,100	714,550
2039	409,200	303,600	712,800
2040	413,200	304,000	717,200
2041	409,600	304,000	713,600
2042	410,600	303,600	714,200
2043	411,000	302,800	713,800
2044	410,800	301,600	712,400
Total	\$ 6,170,250	\$ 3,934,050	\$ 10,104,300

\* Final True Interest Cost on the 2018 Bonds calculated to be 3.98%.