# In Case of Death (or Disaster)

## Identification Documents
- [ ] Driver's License
- [ ] Social Security Card
- [ ] Passport
- [ ] Military Records
- [ ] Recent Photo

## Life Events
- [ ] Birth Certificates
- [ ] Marriage Licenses
- [ ] Death Certificates
- [ ] Birth/Adoption Certificates for Children

## Essential Documents
- [ ] Will
- [ ] Trusts
- [ ] Power of Attorney
  - [ ] Medical
  - [ ] Financial
- [ ] Instruction Letter
- [ ] Burial/Final Wishes

## Banking
- [ ] Bank Accounts
  - [ ] Account Numbers
  - [ ] Passwords
  - [ ] Log-In Info
- [ ] Credit Cards
- [ ] Safety Deposit Boxes

## Insurance and Retirement (Pension)
- [ ] Life Insurance Policies
  - [ ] Beneficiaries
- [ ] Pension Documents
- [ ] Annuity Paperwork
- [ ] Details of State Pension Entitlements
- [ ] Death-In-Service Documents
- [ ] Cancer Insurance
- [ ] Long Term Care
- [ ] Heart Attack/Stroke
- [ ] Accident Insurance
- [ ] Masa Plan
### Assets
- Property, Land, Cemetery Deeds
- Timeshare Ownership
- Stocks, IRA’s, 401K/403B
- Bonds
- Corporate Ownership

### Liabilities
- Mortgage Details
- Reverse Mortgage
- Timeshares
- Cars
- Personal Loans
- Home Equity Loans

### Household Expenses
- Utilities
- Rent/Mortgage
- Insurance
- Loans
- Memberships
- Subscriptions

### Email and Social Media
- Email Accounts
  - Passwords & Log In
- Facebook/Dating Sites
- Cell Phones
- Streaming Services
- Computer Passwords

### Key Contacts
- Doctor
- Lawyer
- AMBA Representative
- Financial Advisor
- Insurance Broker
- Accountant
- Minister
- Next of Kin
- Retiree Chapter/Unit Leader
- Work or School

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**Review Your Benefits Today by Calling 866.979.0494**