



NELSON SLOSBERGAS, P.A.
NS CORPORATE SERVICES, INC.

WEBINAR

PLANEJAMENTO DE HERANÇA E SUCESSÃO
EMPRESARIAL USANDO O
SEGURO DE VIDA

Nelson Slosbergas, Esq
Mauricio Alves
Luiz David Azambuja

06/02/2020

I. Overview of Estate Planning Rules in the State of Florida

- a. Discuss intestate estates;
- b. Use of wills, trusts and joint tenancies for estate planning and asset protection;
- c. Estate tax implications.

II. Use of Life Insurance

- a. For succession planning and family security;
- b. For payment of estate tax;
- c. For asset protection;
- d. For business planning such as buyout of partners, executive compensation, and key man insurance.

